

**Invitation to the Annual General Meeting of
Shareholders for the Year 2022
Beyond Securities Public Company Limited**

Friday 29 April 2022 at 02.00 p.m.



Through electronic media (E-AGM) Only

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Ref. No. BYD 0318/2022

29 March 2022

Subject: Invitation to Annual General Meeting of Shareholders for the year 2022

To: The Company's Shareholders

Enclosures:

1. The Company's Articles of Association concerning the General Meeting of Shareholders
2. Documents and evidences required for attending the Meeting and Procedures for attending of the Annual General Meeting of Shareholders for the Year 2022
3. List of the Independent Directors Proposed by the Company to Serve as a Proxy for Shareholders
4. A Copy of Minutes of Extraordinary General Meeting of Shareholders No. 1/2021
5. Profile of directors retiring by rotation and proposed for re-election to the Board and the Definition of Independent Director
6. Capital Increase Report Form (Form F53-4)
7. Information Memorandum on the Offering of the Newly Issued Ordinary Shares to the Existing Shareholders Proportionate to Their Respective Shareholdings (Rights Offering)
8. Guidelines for attending The General Meeting of Shareholders by Electronic Meeting (E-AGM)
9. Registration form for attending the E-AGM
10. Proxy Form, Form A, Form B and Form C (Form B is recommended)

The Board of Directors of Beyond Securities Public Company Limited ("**the Company**") invites you to attend the Annual General Meeting of Shareholders for the year 2022 ("**the AGM**") which will be held on Friday, April 29, 2022 at 02.00 p.m. through electronic meeting (E-AGM) ("**the Meeting**") to consider the following agenda;

Agenda 1 **To consider and adopt the Minutes of the Extraordinary General Meeting of Shareholders No. 1/2021, held on July 23, 2021.**

Fact and Reasons: The Company held the Extraordinary General Meeting of Shareholders No. 1/2021, held on July 23, 2021 and submitted the minutes of the meeting to the Stock Exchange of Thailand ("SET") within 14 days and to the Ministry of Commerce as required by laws. Moreover, the said minutes has already been uploaded on the Company's website at www.beyondsecurities.co.th for acknowledgement and examination of its accuracy by the shareholders within a reasonable period of time. Nobody raised any objection or requested an amendment to the minutes, as details in Enclosure 4.

Opinion of the Board of Directors: The Minutes of the Extraordinary General Meeting of Shareholders No. 1/2021, held on July 23, 2021 were correctly and accurately recorded. The Board of Directors deemed it appropriate to propose that the 2022 Annual General Meeting of Shareholders adopts the Minutes.

Remark: The resolution on this agenda item shall be passed by a majority vote of the shareholders attending the meeting and entitled to vote.

Agenda 2 **To acknowledge the Company's performance for the year 2021 ended December 31, 2021 and report on the progress of the operating bus business of Associate Company**

Fact and Reasons: According the Article of Association of the Company, clause 34(1) stipulates that the Board of Directors of the Company to propose that the Annual General Meeting of Shareholders acknowledges the operating results of the Company for the previous year.

Opinion of the Board of Directors: The Board of Directors appropriate to propose that the Annual General Meeting of Shareholders acknowledges the operating results of the Company for the year 2021 ended on 31 December 2021, as details shown in the annual report for the year 2021, as shown in the form of QR Code printed on the same document having the shareholder's barcode by which the shareholder is allowed to access and receive the 2021 Annual Report by using a mobile phone or other devices to scan such QR Code.

Remark: This agenda item is only for acknowledgement, therefore, no casting of vote is required.

Agenda 3 **To consider and approve of the financial statements for the year ended December 31, 2021.**

Fact and Reasons: According compliance with the section 112 of the Public Companies Act B.E. 2535 and the Articles of Association of the Company, clause 34(2) stipulate that the Board of Directors have been prepared the financial statements for the year ended of the Company to propose the Annual General Meeting of Shareholders to consider and approve, which were audited and certified by the auditor of the Company.

Opinion of the Board of Directors: The Board of Directors deemed it appropriate to propose that the 2022 Annual General Meeting of Shareholders approves the financial statement for the year ended on December 31, 2021 audited by the certified public accountant, being reviewed by the Audit Committee, and approved by the Board of Directors, as details shown in the annual report for the year 2021 as shown in the form of QR Code printed on the same document having the shareholder's barcode by which the shareholder is allowed to access and receive the 2021 Annual Report by using a mobile phone or other devices to scan such QR Code.

Remark: The resolution on this agenda item shall be passed by a majority vote of the shareholders attending the meeting and entitled to vote.

Agenda 4 **To consider and approve non-appropriation of profit of the year of 2021 and the non-payment of the dividend**

Fact and Reasons: The allocation of profits for the year under the Articles of Association of the Company, clause 34(3) stipulate that the Annual General Meeting of the Shareholders consider the allocation of profits and the Articles of Association of the Company, clause 39 stipulate that the Company cannot pay dividends other than from profits of the Company and in case the Company has accumulated loss, no dividends shall be paid. Furthermore, the Company has a policy of dividend payments at 50% of net profits each year. Also, Section 116 of the Public Companies Act B.E. 2535 and the Article of Association of the Company, clause 40 stipulate that the Company must allocate not less

than 5% of its annual net profits as reserve capital, deducting any accumulated loss (if any) until such reserve capital has an amount of not less than 10% of the registered capital of the Company.

Opinion of the Board of Directors: For operating results of the year 2021, loss of the Company amount to 148,231,947 Baht the Board of Director considered and approved to propose to the Annual General Meeting of Shareholders to approve non-appropriation of profit of the year of 2021 and the non-payment of the dividend.

Item	2021	2020
Net loss (Baht)	(148,231,947)	(339,487,283)
Deduct : appropriated - statutory reserve (Baht)	-	-
Net loss after appropriated - statutory reserve (Baht)	(148,231,947)	(339,487,283)
Weighted average number of shares*	1,169,279,582	450,563,774
Loss per share (Baht)	(0.13)	(0.75)

* Weighted average number of common shares outstanding in 2020 were adjusted based on the change of par value of

Baht 1.00 per share to Baht 5.00 per share for comparative purpose.

Remark: The resolution on this agenda item shall be passed by a majority vote of the shareholders attending the meeting and entitled to vote.

Agenda 5 **To consider and approve the election of directors replacing those retired by rotation.**

Fact and Reasons: According to the Article of Association of the Company, clause 15, which provides that at every Annual General Meeting of Shareholders, one-third (1/3) of the Directors, or, if their number is not a multiple of three, then the number nearest to one-third (1/3) must retire from office. A retiring Director is eligible to stand for re-election. Under Article 34 (4), the Annual General Meeting of the Shareholders shall consider the election to replace retiring directors by rotation.

For the year 2022, there are three (3) directors who shall retire by rotation as follows;

1. Mom Rajawongse Somlabh Kitiyakara Chairman of the Board
and Independent Director
2. Miss Phone Soonsawad Director
3. Asst.Prof.Dr. Siridech Kumsuprom Independent Director and Audit Committee

Criteria and Process for Nomination Director

In considering the nomination of directors, the Board of Directors will consider the Opinion of the Nominations and Remuneration Committee ("the Nominations Committee"), which is thoroughly considered qualified, experiences, and expertise which shall be beneficial to the Company's business operation.

The Nominations Committee shall be thoroughly considered and screened qualifications of directors who are due to retire by rotation to the Board of Director to consider and approves, Thus, the Board of Directors deem it appropriate to propose the Annual General Meeting of Shareholders with under the criteria and screened process as follows;

1. There are the qualifications according to the Public Limited Company Act, Securities and Exchange Commission Act and the principle of good corporate governance for listed companies.
2. Knowledgeable, capable, dedicated with suitable age and ability to perform director's duties with care and loyalty.

3. There are the skills of industry knowledge, accounting & finance, business judgment, management, business strategy, corporate governance and legal or others.

In order to, the Nominations Committee has thoroughly considered and screened qualifications of the directors who are due to retire by rotation and reviewed that these three (3) directors are equipped according the Public Limited Company Act and the regulations of the Securities and Exchange Commission with knowledge, expertise and experience for the Company's business operation, thus, it is appropriate to propose that the 2022 Annual General Meeting of Shareholders considers and approves the re-election of these three (3) directors.

However, Mom Rajawongse Somlarp Kitiyakara, Chairman of the Board and Independent Director not requesting to be a director after the expiration of the term in order to take care of his health according to the opinion of a doctor.

The details on the profile of two (2) directors who retiring by rotation and proposed for re-election to the Board are provided here in Enclosure 5.

In this regard, the Company has provided the opportunity to the shareholders to propose the list of persons for consideration to be elected as directors of the Company at the 2022 Annual General Meeting of Shareholders via the Company's website from October 1, 2021 – December 31, 2021 according to the principle of good corporate governance for listed companies; however, there was no shareholders proposing the list of persons for consideration to be elected as directors of the Company.

Opinion of the Board of Directors: The Board of Directors (excluding the directors who retire by rotation) deemed it appropriate to propose that the 2022 Annual General Meeting of Shareholders considers and approves for the two (2) directors who are due to retire by rotation to be reelected as directors for another term, namely as below;

1. Miss Phone Soonsawad Director
2. Asst.Prof.Dr. Siridech Kumsuprom Independent Director and Audit Committee

Remark: The resolution on this agenda item shall be passed by a majority vote of the shareholders attending the meeting and entitled to vote.

Agenda 6 **To consider and approve the Directors' remuneration for the year 2022.**

Fact and Reasons: In compliance with the Public Limited Companies Act B.E. 2535 Section 90, the Company shall not pay cash or other assets to directors except by remuneration in accordance to the articles of the Company and in case the articles re silent on the issue, the payment of directors' remuneration shall be in accordance with the resolution of the shareholder meeting supported by a vote of not less than two-thirds of the total number of votes of the shareholders present at the meeting.

The Nominations and Remuneration Committee ("the Nominations Committee") conducted a survey on the remuneration of the Board of Directors and subcommittees for the year 2022 by taking into account the responsibilities and performance of the Board of Directors and each subcommittee, business expansion, and business operation of the Company comparing to the applicable rates of other companies in the same industry which are similar in size and nature of business. As a result, the Nominations Committee deemed appropriate that the Board of Directors propose the 2022 Annual General Meeting of Shareholders to approve the remuneration of the Board of directors and



subcommittee for the year 2022, totaling no more than 7,000,000 Baht at the same rate as approved by the 2021 Annual General Meeting of Shareholders.

Opinion of the Board of Directors: The Board of Directors deemed it appropriate to propose that the 2022 Annual General Meeting of Shareholders approve the remuneration of the Board of directors for the year 2022, totaling no more than 7,000,000 Baht according to the rate proposed by the Nominations Committee at the same rate as approved by the 2021 Annual General Meeting of Shareholders. In this regard, the remuneration of the Board of Directors, the Executive Director will not receive any remuneration as director and member of other sub-committee. The meeting allowance is paid only to non-executive directors and attendance.

Remark: The resolution on this agenda item shall be passed by vote of no less than two-thirds of the votes cast by the shareholders attending the meeting.

Agenda 7 **To consider and approve the appointment of the Auditors and determine their audit fees for the year 2022**

Fact and Reasons: In order to comply with the Article of Association of the Company, clause 34(5) and Section 120 of the Public Limited Companies Act B.E. 2535 (1992) (including any amendment thereto), which provides that the Annual General Meeting of Shareholders is required to appoint auditor(s) and determine the audit fee of the company annually. In appointing the auditor, the former auditor may be reappointed.

The Audit Committed had reviewed and considered the qualification, knowledge, experience, reliability and working record of each auditor including the appropriate audit fee then resolved to propose to the Board of Directors to consider and concur the appointment of auditor for financial statements of the Company for the year 2022 ended on December 31, 2022 as listed below;

1. Miss Ratana Jala CPA license No. 3734 and/or
2. Miss Saranya Pludsri CPA license No. 6768 and/or
3. Miss Bongkot Kriangphanamorn CPA license No. 6777

From EY Office Limited, to be the Company's auditor for the year 2022 ended of December 31, 2022. The audit fee for the year of 2022 including each quarter will be 3,700,000 Baht. The non-audit fee is not included.

The three auditors have fully qualified and no relationship with or any vested interest in the Company, its subsidiaries, executives, major shareholders, or any related persons and therefore; are independent in the audit and provision of opinion on the Company's financial statements. In addition, none of above auditors has acts as the auditor of the Company for more than 5 consecutive fiscal years.

Unit: Baht

Audit Fee	2022 (Proposed Year)	2021 (The Past Year)
Beyond Securities Public Company Limited	2,900,000	3,440,000
Initial Audit Engagements – Opening Balances (one-time charge)	800,000	None
Other Fee (Non-audit fee)	None	None
Total	3,700,000	3,440,000

Opinion of the Board of Directors: As proposed by the Audit Committee, the Board of Directors deemed it appropriate to propose that the 2022 Annual General Meeting of Shareholders approves the appointment of Miss Ratana Jala CPA license No. 3734 and/or Miss Saranya Pludsri CPA license No. 6768 and/or Miss Bongkot Kriangphanamorn CPA license No.6777, from EY Office Limited as the auditor of the Company for the year 2022 by having any one of the three persons to audit and provide an opinion on the financial statement of the Company and set the audit fee for the year 2022 in the total amount of 3,700,000 Baht, with the Company's auditors performing their duties in this accounting period for the first year and proposed to the meeting consider authorizing the Board of Directors if from EY Office Limited is required to recruit another certified auditor in the In the event that such certified auditors are unable to perform their duties, including authorizing the Board of Directors to approve expenses.

Remark: The resolution on this agenda item shall be passed by a majority vote of the shareholders attending the meeting and entitled to vote.

Agenda 8 **To consider and approve the decrease of the registered capital of the Company in the amount of 73,405 Baht, from the registered capital of 9,171,763,810 Baht to 9,171,690,405 Baht by cancelling the unsold ordinary shares in the amount of 14,681 shares with the par value of 5 Baht and the amendment of the Clause 4 of the Memorandum of Association of the Company to be in line with the decrease of the registered capital of the Company**

Fact and Reasons: Currently, the Company has 394,681,540 unsold ordinary shares at par value Baht 5 per share divided into

- (1) The ordinary shares to accommodate the Warrant Representing the Right to Purchase Newly Issued Ordinary Shares of the Company No. 6 (the "Warrants W6") in the amount of 394,666,859 shares with the par value of 5 Baht and
- (2) The shares remaining from the issuance and offer to the existing shareholders according to the resolutions of the annual general shareholders' meeting of year 2021 (the "Remaining Shares from the issuance and offer to the existing shareholders") in the amount of 14,681 shares with the par value of 5 Baht.

Therefore, in accordance with Section 136 of the Public Companies Act B.E. 2535 (including those as amended), the issuance of new shares may be made when all shares have been sold and fully paid-up or, in the case where shares have not fully been sold, the remaining shares must be ones issued in accommodation of convertible debentures or share warrants. In this regard, the Company proposed to approve the decrease of the Company's registered capital of 73,405 Baht from the registered capital of 9,171,763,810 Baht to 9,171,690,405 Baht by cancelling the unsold ordinary shares in the amount of 14,681 shares with a par value of 5 Baht, which is the remaining shares from the issuance and offering to the existing shareholders.

In addition, in order to be in line with the decrease of the registered capital of the Company, the Company required to amend the Clause 4 of the Memorandum of Association of the Company by using the following wordings instead, whereby the persons authorized by the Board of Directors to register the amendment to the Memorandum of Association of the Company with the

Department of Business Development, the Ministry of Commerce, shall be authorized to amend and include wordings as per orders of the registrar.

"Clause 4.		Registered Capital	9,171,690,405	baht	(Nine thousand one hundred seventy-one million, six hundred ninety thousand four hundred five baht)
	Divided into		1,834,338,081	shares	(One thousand eight hundred thirty-four million, three hundred thirty-eight thousand eighty-one shares)
	Par Value		5.00	baht	(Five baht)
Separated into					
	Ordinary Shares		1,834,338,081	shares	(One thousand eight hundred thirty-four million, three hundred thirty-eight thousand eighty-one shares)
	Preferred Shares		-0-	shares	(-)"

Opinion of the Board of Directors: The Board of Directors has considered that it is appropriate to present to the Shareholders' Meeting for approval of the decrease of the registered capital of the Company in the amount of 73,405 Baht, from the registered capital of 9,171,763,810 Baht to 9,171,690,405 Baht by cancelling the unsold ordinary shares in the amount of 14,681 shares with the par value of 5 Baht, and the amendments of the Company's Memorandum of Association No. 4. to be in line with the decrease of the registered capital of the Company, including the relevant authorization detailed as propose above.

Remark: This agenda must be approved with at least three-quarters (3/4) of the total number of votes of shareholders who attend the meeting and have the entitle to vote.

Agenda 9 **To consider and approve the increase of registered capital of the Company in the amount of 9,025,021,815 Baht, from the registered capital of 9,171,690,405 Baht to 18,196,712,220 Baht via the issue of 1,805,004,363 newly issued ordinary shares, with the par value of 5 Baht and the amendment of the Clause 4 of the Memorandum of Association of the Company to be in line with the increase of the registered capital of the Company**

Fact and Reasons: The Company desired to increase the registered capital of the Company in the amount of 9,025,021,815 Baht, from the registered capital of 9,171,690,405 Baht to 18,196,712,220 Baht via the issue of 1,805,004,363 newly issued ordinary shares, with the par value of 5 Baht, to accommodate the issuing and offering of the newly issued shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering) in the amount of 1,439,671,222

shares, with the par value of 5 Baht and to accommodate the adjustment of right of the Warrants W6 in the amount of 365,333,141 shares, with the par value of 5 Baht.

Please see the details in the Capital Increase Report Form (F53-4) (Enclosure 6).

In addition, in order to be in line with the increase of the registered capital of the Company, the Company required to amend the Clause 4 of the Memorandum of Association of the Company by using the following wordings instead, whereby the persons authorized by the Board of Directors to register the amendment to the Memorandum of Association of the Company with the Department of Business Development, the Ministry of Commerce, shall be authorized to amend and include wordings as per orders of the registrar.

“Clause 4.	Registered Capital	18,196,712,220	baht	(Eighteen thousand, one hundred ninety-six million, seven hundred and twelve thousand, two hundred twenty baht)
	Divided into	3,639,342,444	shares	(Three thousand six hundred thirty-nine million, three hundred forty-two thousand four hundred and forty-four shares)
	Par Value	5.00	baht	(Five baht)
Separated into				
	Ordinary Shares	3,639,342,444	shares	(Three thousand six hundred thirty-nine million, three hundred forty-two thousand four hundred and forty-four shares)
	Preferred Shares	-0-	shares	(-)

Opinion of the Board of Directors: The Board of Directors has considered that it is appropriate to present to the Shareholders' Meeting for approval of the increase of registered capital of the Company in the amount of 9,025,021,815 Baht, from the registered capital of 9,171,690,405 Baht to 18,196,712,220 Baht via the issue of 1,805,004,363 newly issued ordinary shares, with the par value of 5 Baht and the amendment of the Clause 4 of the Memorandum of Association of the Company to be in line with the increase of the registered capital of the Company, including the relevant authorization detailed as proposed above.

Remark: This agenda must be approved with at least three-quarters (3/4) of the total number of votes of shareholders who attend the meeting and have the entitle to vote.

Agenda 10 **To consider and approve the allocation of not exceeding 1,805,004,363 newly issued ordinary shares of the Company, with the par value of 5 Baht, to accommodate the issuing and offering of the newly issued shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering) and to accommodate the adjustment of right of the Warrant Representing the Right to Purchase Newly Issued Ordinary Shares of the Company No. 6**

Fact and Reasons: The Company desired to allocate the newly issued ordinary shares of the Company in the amount of not exceeding 1,805,004,363 shares, with the par value of 5 Baht, as follows:

10.1 Allocation of 1,439,671,222 shares, with the par value of 5 Baht, to the existing shareholders proportionate to their respective shareholdings (Rights Offering). The details of which are as follows:

1. The offering is at the ratio of 1 existing ordinary share to 1 newly issued ordinary share, at the offering price of 1 Baht per share, totaling not more than 1,439,671,222 Baht and the subscription date for newly issued shares ranges between May 17-23, 2022 (totaling 5 business days) or any other date as otherwise determined by the Board of Directors.

In this regard, the offering price of 1 Baht is a price lower than the par value of the Company's share. The Company is required to obtain an approval from the 2022 Annual General Meeting of the Shareholders, pursuant to Section 52 of the Public Limited Companies Act B.E. 2535 (1992) (including the amendments thereof). The Company is able to offer the ordinary shares at the price lower than the par value of the Company's shares since the Company has retained losses according to the separate financial statements of the Company ended December 31, 2021, which had been audited by the certified auditor of the Company.

2. In case where there are the newly issued ordinary shares remaining after the first allotment to all existing shareholders proportionate to their respective shareholdings, the Company will allot the remaining unallotted shares to the shareholders who express their intention to subscribe for additional newly issued ordinary shares in excess to their share allotment proportionate to their shareholding (Oversubscription) at the same offering price. The Company will proceed with the allotment of shares until there are no remaining newly issued ordinary shares left for further allotment or until no more shareholders expresses the intention to subscribe for the newly issued ordinary shares. However, if there are remaining shares left from the allotment to the shareholders, the Company will proceed with the capital decrease by cancelling such unallotted shares and will not offer such shares to specific investors (or private placement).
3. In case where there are shareholders expressing their intention to oversubscribe for the newly issued ordinary shares in excess to their respective shareholdings and the result of which is that there is an increase in shareholding in the

Company of the shareholder and the persons under Section 258 of the Securities and Exchange Act B.E. 2535 (1992) (including the amendments thereof) of such shareholder such that reaches or exceeds any trigger point to make a tender, such shareholder is required to make a tender offer for all securities of the Company pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 (2011) Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (the "Notification on the Acquisition of Securities for Business Takeovers"), except for the case that such shareholder is exempted from making the tender offer for all securities of the Company according to the Notification on the Acquisition of Securities for Business Takeovers.

4. In the allotment of the newly issued ordinary shares, the Company reserves the right to not allocate shares to any subscriber if such allotment violates or may result in the violation of foreign shareholding restriction set out in the Articles of Association of the Company which currently allows the foreign shareholders to hold shares in the Company in the amount not exceeding 49 percent of the total number of sold shares of the Company.
 5. The Company determines the date for determining the list of shareholders entitled to subscribe and be allocated with the newly issued ordinary shares proportionate to their respective shareholdings (Record Date) to be on April 5, 2022 or any other date as otherwise specified by the Board of Directors. The issuance and offering of the newly issued ordinary shares to the existing shareholders is still uncertain until the Company obtains the approval from the 2022 Annual General Meeting of Shareholders.
- 10.2 Allocation of 365,333,141 shares of the Company, with par value of 5 Baht, to accommodate the adjustment of right of the Warrant Representing the Right to Purchase Newly Issued Ordinary Shares of Beyond Securities Public Company Limited No. 6 (BYD-W6) as the Company has issued and offering of the shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering), the Company has a duty to adjust the right under the Warrant Representing the Right to Purchase Newly Issued Ordinary Shares of Beyond Securities Public Company Limited No. 6 (BYD-W6) when the Company offers newly issued shares to the existing shareholders and/or a general public and/or a private placement, at the price lower than 90% of the market price of the Company's ordinary shares.

However, on the date that the Board of Directors have passed a resolution to approve the allocation of the Company, the Company was unable to calculate the adjustment rate of the Warrants as in calculating the new adjustment price and adjustment ratio, the Company shall use the market price of the Company for calculation which is equal to the weighted average market price per share of the Company's ordinary shares that were traded on the SET during the period of 7 consecutive business days prior to the first day on which the purchasers of the ordinary shares shall not be entitled to subscribe for the newly issued ordinary shares (the first day on which the SET posts XR sign). In this regard, the Company has estimated the newly issued ordinary shares to support the

adjustment of rights under the Warrants. The Company is able to calculate the exercise price of the adjusted rights on April 1, 2022 which is the day before the first day on which the purchasers of the ordinary shares shall not be entitled to subscribe for the newly issued ordinary shares (the first day on which the SET posts XR sign).

Furthermore, the Board of Directors of the Company resolved to propose to the 2022 Annual General Meeting of Shareholders to consider and approve the authorization to the Board of Directors or the Executive Committee or persons authorized by the Board of Directors or the Executive Committee to have the power to contact, negotiate, amend, agree, execute, and deliver all relevant documents, and/or instruments, including but not limited to contacting, organizing and submitting any application forms for permission, waivers (if any), and necessary and relevant evidences to the relevant government agencies or relevant authorities, including Thailand Securities Depository Company Limited, the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand (SET), and the Ministry of Commerce as well as amending the relevant information memorandum to be disclosed, disclosing relevant information, making statement and information to relevant authorities, and determining and/or amending conditions and details in relation to the issuance and allocation and other processes in relation to the issuance and allocation of the newly issued ordinary shares, subject to the relevant rules and laws, which shall include but not be limited:

- 1) Single or sequential offerings of the newly issued shares, the subscription period, subscription price, the share payment, allocation method including other conditions and details related thereto;
- 2) Appointing the financial advisor, legal advisor, enter into the negotiation and agreement and execute any documents and agreements in relation to such allocation of the newly issued ordinary shares, including to take any actions in connection with such allocation of the newly issued ordinary shares;
- 3) Signing any application forms for permission, waivers (if any), and necessary and relevant evidences in relation to the allocation and the offering of the newly issued ordinary shares, including to certify other relevant documents, contact, including organizing and submitting any applications forms for permission, waivers (if any) and necessary evidences to the relevant government agencies or relevant authorities; and
- 4) Listing the newly issued ordinary shares of the Company on the Stock Exchange of Thailand (SET) and taking any actions necessary and relevant for the entering into such transaction in all respects until completion of the transaction, and to appoint and/or remove substitute to take the foregoing actions.

Other details can be found in the Capital Increase Report Form (F53-4) ([Enclosure 6](#)) and the Information Memorandum on the Offering of the Newly Issued Ordinary Shares of the Company to the Existing Shareholders Proportionate to their Respective Shareholdings (Rights Offering) ([Enclosure 7](#)).

Opinion of the Board of Directors: The Board of Directors has considered that it is appropriate to present to the Shareholders' Meeting for approval of the allocation of the newly issued ordinary shares of the Company in the amount of not exceeding 1,805,004,363 shares, with the par

value of 5 Baht, to accommodate the issuing and offering of the newly issued shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering) and to accommodate the adjustment of right of the Warrant Representing the Right to Purchase Newly Issued Ordinary Shares of the Company No. 6, including the relevant authorization detailed as proposed above.

Remark: This agenda must be approved with a majority vote of all the shareholders who attend the meeting and voting at the meeting.

Agenda 11Others (if any)

The Company had provided the shareholder an opportunity to propose an agenda in advance for the 2022 Annual General Meeting of Shareholders via the Company's website from October 1, 2021 – December 31, 2021 according to the principle of good corporate governance for listed companies; however, there was no shareholder proposing an agenda to be considered at the 2022 Annual General Meeting of Shareholders.

The Company determined the shareholders' name who will have the rights to attend the 2022 Annual General Meeting of Shareholders on April 5, 2022 (Record Date).

Due to the situation of the Coronavirus 2019 (Covid-19) epidemic, the Company is aware and cares about the health and safety of shareholders and attendees. Including those who are extremely involved in the meeting. Therefore, the Electronic Meeting (E-AGM) was held only. Guidelines for attending The General Meeting of Shareholders by Electronic Meeting (E-AGM) appears in Enclosure 8 and Registration form for attending the E-AGM appears in Enclosure 9, however, the Company apologizes for any inconvenience caused on this occasion.

In the event that a shareholders who are unable to attend the Meeting in person and wish to appoint a proxy to attend the Meeting and vote on their behalf, are requested to use either Proxy Form A or Form B as appear in Enclosure 10, while the foreign shareholders who have appointed a custodian in custody of shares, are requested to use Proxy Form C which can be downloaded from the Company's website at www.beyondsecurities.co.th. In order to facilitate the process for reviewing the documents, the shareholders' cooperation in delivering such Proxy Forms A or B and the signed copy of the identification card to the Company as address 46/7 Rungrojthanakul, 11th, 12th Floor, Ratchadaphisek Road, Huai Khwang, Huai Khwang, Bangkok 10310 within April 26, 2022 would be highly appreciated.

The shareholders of Beyond Securities Public Company Limited are cordially invited to participate in the Meeting of the date and time stated above. In order to ensure a smooth and orderly registration process, the shareholder and proxies are able to register for the Meeting from 01.00 p.m. on the date of meeting onwards.

Sincerely yours,



(Mom Rajawongse Somlabh Kitiyakara)
Chairman of the Board of Directors

The Company's Articles of Association concerning the General Meeting of Shareholders

CHAPTER VI : BOARD OF DIRECTORS

Article 13. A company must, for the operation of its business, have a board of directors consisting of at least five directors, provided that not less than one half of the total number of directors must have a residence in the Kingdom.

Article 14. Unless otherwise provided in the articles of association, directors may be elected at a meeting of shareholders in accordance with the rules and procedures as follows:

- (1) each shareholder has the same number of votes as that of the shares held by such shareholder
- (2) each shareholder may cast the total number of votes under (1) for electing one or more persons as director or directors, and in the case of electing more persons as directors, votes may be appropriated to any person in any number at the shareholder's pleasure; and
- (3) the persons who received the highest votes in the respective order are elected as directors in accordance with the intended number of directors; and, in the case where any persons so elected in a next lower order have equal votes such that the number of the elected persons exceeds the number of directors intended to be elected, then the person presiding over the meeting shall have the casting vote.

Article 15. At every annual general meeting, one-third (1/3) of the Directors, or, if their number is not a multiple of three, then the number nearest to one-third (1/3) must retire from office. A retiring Director is eligible to stand for re-election.

Article 16. In addition to vacating office at the expiration of the term, a director vacates office upon:

- (1) death;
- (2) resignation;
- (3) being disqualified or being under any of the prohibitions under section 68 of Public Company Act Be 2535
- (4) being removed by a resolution of a meeting of shareholders under Article 19
- (5) being removed by an order of the Court.

Article 17. Any director intending to resign shall submit a resignation letter to the company. The resignation takes effect as from the date on which the resignation letter reaches the company. The director having resigned under paragraph one may also notify the Registrar of his resignation.

Article 18. In the case where the office of a director becomes vacant by any reason other than the expiration of the term, the board of directors shall elect a person possessing the qualifications and being under no prohibitions under section 68 as a replacing director at the next meeting of the board of directors, unless the remaining term of office of such director is less than two months.

The resolution of the board of directors under paragraph one must be supported by votes of not less than three-fourths of the number of the remaining directors.

Article 19. A meeting of shareholders may pass a resolution removing any director from office prior to the expiration of the term, with the votes of not less than three-fourths of the number of shareholders present at the meeting and entitled to vote and also with the aggregate number of shares of not less than one half of the number of shares held by the shareholders present at the meeting and entitled to vote.

Article 20. The directors can either become a shareholder or not.

Article 21. The board of directors shall elect one of the directors as chairman of the board.

In the case where the board of directors deems appropriate, the board of directors may elect one or more directors to assume vice-chairmanship. A vice chairman has the duties as specified in the articles of association in respect of the business entrusted by the chairman of the board.

Article 22. At a meeting of the board of directors, the presence of not less than one half of the total number of directors is required to constitute a quorum. In the case where the chairman of the board is not present at the meeting or is unable to perform the duty, a vice chairman, if any, shall preside over the meeting. If there is no vice chairman or there is a vice chairman but the vice chairman is unable to perform the duty, the directors present at the meeting shall elect one amongst themselves to preside over the meeting. A decision of a meeting shall be by a majority of votes. In casting votes, each director shall have one vote, provided that any director who has any interest in a particular matter may not vote on such matter. In the case of an equality of votes, the person presiding over the meeting shall have an additional vote as a casting vote.

Article 23. In summoning a meeting of the board of directors, the chairman of the board or the person entrusted shall send a written notice summoning a meeting to directors not less than seven days prior to the date of the meeting except that, in the case of necessity or urgency for the purpose of protecting rights or benefits of the company, a summons of a meeting may be notified by other means and an earlier date of the meeting may be fixed.

Article 24. Apart from the general authorities and duties stipulated law, the Board of Director has authorities and duties as following;

- A.) To supervise and manage the Company so that it is in accordance with the laws, the Company's Objects, the Articles of Association and the resolutions of the Shareholders' Meeting
- B.) To set up policies, business strategies, and business goals including annual business plan and budget in order to achieve our goals efficiently. Exceptions for the following matters, which must be approved by the shareholders Meeting priority such as Increase and Decrease of Capitals, Issue of Debt instrument, Selling or transferring the business of the company (s), Change of Memorandum and Article and Association of the Company, Merging the business with that of any other person and Payment of remuneration to directors.
- C.) The Board of Directors may appoint any directors as the Board considers appropriate to be in the Executive Committee, which has the authority to control and manage the Company according to the Board of Directors and a director from the Board of Directors shall be appointed as the Chairman of the Executive Committee.

Executive Directors shall be compensated by remuneration and allowances according to the resolutions of the Board of Directors but shall not affect the rights of such directors to receive compensation or other benefits under this Article for their position as a director of the Company"

Article 25. A director must not, undertake any business of the same nature as and competing with that of the company, become a partner in an ordinary partnership or a partner with unlimited liability in a limited partnership or become a director of a private company or

any other company undertaking any business of the same nature as and competing with that of the company, unless such fact has been notified to the meeting of shareholders prior to the resolution electing such director.

Article 26. A director shall notify to the company without delay in any of the following cases: (1) Having any direct or indirect interest in any contract made by the company (2) Changing in holding of shares or debentures in the company or an affiliated company.

Article 27. The committee shall meet at least once every three months.

Article 28. To commit and bind the company, two empowered directors are required to jointly sign with the affix of the Company's seal. The Board of Directors may designate a list of directors who are empowered to commit and bind the Company.

CHAPTER VI : MEETINGS OF SHAREHOLDERS

Article 29. The board of directors must cause an annual ordinary meeting of shareholders to be held within four months as from the date on which the accounting year of the company ends.

The Meetings of shareholders other than the one under paragraph one shall be called extraordinary meetings. Other Shareholders Meetings are called the "Extraordinary Meeting" The Board of Directors will summon any extraordinary meeting as it deems appropriate. A meeting can also be summoned by one or more shareholders holding the combined shares of not less than 10% of total shares sold. The summon is to be signed in a single notice asking the Board of Directors to arrange an extraordinary meeting. The said notice must clearly specify the purpose of the meeting requested. The Board of Directors must hold such a meeting within 45 days from the receipt date of the shareholders' notice.

Article 30. In summoning a meeting of shareholders, the board of directors shall prepare a notice summoning the meeting, with an indication of the place, date, time and agenda of the meeting and matters to be submitted to the meeting, together with reasonable details and a clear indication as to whether such matters are to be submitted for information, approval or consideration, as the case may be, as well as opinions of the board of directors on such matters, and shall send such notice to the shareholders and the Registrar not less than seven days prior to the date of the meeting, provided that the notice summoning the meeting shall also be published in a newspaper not less than three days prior to the date of the meeting.

Article 31. Unless otherwise provided in this Act, at a meeting of shareholders, the presence of not less than twenty five shareholders and their proxies (if any) or not less than one half of the total number of shareholders, with the aggregate number of shares of not less than one-third of the number of shares sold, is required to constitute a quorum.

In the case where, at any meeting of shareholders, it appears that after an hour from the appointed time the quorum is not constituted by the presence of shareholders as prescribed under paragraph one, the meeting, if summoned upon the requisition of shareholders, shall be dissolved. If the meeting of shareholders had not been summoned upon the requisition of shareholders, another meeting shall be summoned, and a written notice summoning the meeting shall be sent to the shareholders not less than seven days prior to the date of the meeting. At such subsequent meeting, no quorum is required to be constituted.

Article 32. A resolution of a meeting of shareholders requires votes as follows:

- (1) In a normal case, a majority of votes of the shareholders present and voting at the meeting is required, provided that in the case of an equality of votes, the person presiding over the meeting shall have an additional vote as a casting vote;
- (2) In any of the following cases, votes of not less than three-fourths of the total number of votes of shareholders present at the meeting and entitled to vote are required:
 - (a) Selling or transferring the undertaking of the company, in whole or in substantial part, to any other person;
 - (b) Purchasing or taking a transfer of the undertaking of any other company or a private company to be owned by the company; or
 - (c) concluding, modifying or terminating any contract concerning the granting of a lease of the company's undertaking in whole or in substantial part, the entrusting of any other person to manage the business of the company, or an amalgamation of the undertaking with any other person with a view to sharing profits and loss;

Article 33. The secret voting can be arrange by request from five shareholders and must have majority vote from eligible shareholders.

Article 34. Activities that should take place in the Shareholders' Meeting are as followed

1. Consider and acknowledge the proposed report of the Board of Directors concerning the company's business operation in the past accounting period
2. Consider and approve the financial statements.
3. Consider and allocate profits.
4. Appoint directors to replace those who retired by rotation.
5. Appoint the external auditor.
6. Consider any other issues

CHAPTER VII : ACCOUNTS AND REPORTS

Article 35. Accounting period of the company beginning on January 1 and end on December 31 of each year

Article 36. A company must cause accounts to be made and kept and have the audit under the law on that particular matter. A Company must cause Balance Sheet and a profit and Loss account at least once every 12.

Article 37. The board of directors must cause to be made a balance-sheet and a profit and loss account as of the end of the company's accounting year to be submitted to an annual ordinary meeting of shareholders for consideration and approval. The Board of Directors can be arranged the half year of the financial statements.

Article 38. The board of directors shall send the following documents to shareholders together with a written notice summoning an annual ordinary meeting:

- (1) a copy of a balance-sheet and of a profit and loss account audited by an auditor and an audit report of the auditor;
- (2) an annual report of the board of directors.

Article 39. No dividends shall be paid otherwise than out of profits. In the case where a company has incurred accumulated loss, no dividends may be paid. Dividends shall be distributed in accordance with the number of shares, with each share being accorded equal distribution.

The board of directors may, from time to time, pay interim dividends to shareholders when it is apparent that the company has such reasonable profits as to justify such payment, and, when dividends have been paid, the board of directors shall report it to the shareholders at the next meeting.

Payment of dividends shall be made within one month as from the date of the resolution of a meeting of shareholders or a meeting of directors, as the case may be, provided that it shall be notified in writing to the shareholders and a notice of payment of such dividends shall also be published in a newspaper.

Article 40. A company must appropriate part of its annual net profits to a reserve fund in an amount of not less than five percent of the annual net profits with the deduction therefrom the amount representing the accumulated loss carried forwards (if any) until this reserve fund reaches the amount of not less than ten percent of the registered capital.

Article 41. The auditor must not be a director, member, employee or a person holding any office of the company.

Article 42. The auditor has the power to examine accounts, documents and any other evidence related to revenues, expenses, assets and liabilities of the company during office hours of the company. For this purpose, the auditor shall have the power to inquire any director, member, employee or person holding any office of the company and its agents or order such persons to give explanations or furnish documents or evidence related to the operation of business of the company.

Article 43. The auditor has the right to prepare written explanations for submission to a meeting of shareholders and is obligated to be present at every meeting of shareholders at which a balance-sheet, a profit and loss account and any problem concerning accounts of the company is scheduled to be considered, for giving shareholders explanations on the auditing, and the company shall also furnish the auditor with the company's reports and documents which are to be received by shareholders at such meeting of shareholders.

**Documents and evidences required for attending the Meeting and
Procedures for attending of the Annual General Meeting of Shareholders for the Year 2022
Beyond Securities Public Company Limited**

In order to have the meeting of shareholders of the Company performed with transparency, legitimacy and benefit to all shareholders, it is deemed appropriate to have the documents or evidential documents showing the status of shareholders or their representatives who are entitled to participate in the meeting examined and as the standard procedures to be followed further by them. However, the Company hereby reserves the right for making the exception in submitting such documents or evidential documents showing the status of each shareholders or its representative who is entitled to participate in the meeting as deemed proper by the Company.

Documents required to be shown before entering into the meeting

1. In case of individual shareholders

1.1 Thai national shareholders

- (a) Original copy of the shareholder's identification card ("ID card") or Government official identification card or state enterprise employee identification card or driver license (which remains valid). In the event of a change in the first name and/or family name, evidence of such change shall be presented.
- (b) A proxy must present copy of one of document of the shareholder as specified in Item a), along with copy of the ID card of the proxy.

1.2 Foreign shareholders

- (a) The shareholder's original passport or a passport substitute (which remains valid).
- (b) A proxy must present copy of one of document of the shareholder, along with copy of the ID card or passport of the proxy.

2. Juristic shareholders

2.1 Thai Juristic shareholders registered in Thailand

- (a) Copy Affidavit of juristic person, issued by the Business Development, Ministry of Commerce for a period no longer than 6 months.
- (b) Copy of ID card or passport of the authorized director or authorized representatives, whose signature shown in the proxy form, along with the copy of the ID card or passport of the proxy.

2.2 Non - Thai Juristic person

- (a) Affidavit of juristic person, issued by the Governance Agency, where the juristic person is established.
- (b) Copy of ID card or passport of the authorized director or authorized representatives, whose signature shown in the proxy form, along with the copy of the ID card or passport of the proxy.

In case of the copy documents a certified correct copy is required and if the document is made abroad a notary public's signature and certification is required.

Proxy procedures

Type A , Type B and Type C. proxy (the form of proxy with details of items to be mandatorily authorized) as provided by Department of Business Development, Ministry of Commerce, has been delivered to the shareholders authorized to participate in the Company's meeting of shareholders, the proceedings shall be conducted as follows;

- 1) A proxy is given to any person or Company's independent director as desired by such the shareholder by indicating the name and particulars of such person (who is to act as a proxy) or making a mark in front of the independent director's name as

stated in the proxy form. Only one person is selected as a proxy to participate in the meeting.

- 2) Twenty baht worth of duty stamp is affixed with the date crossed out on the proxy for legal validity. However, the registered proxy is given with convenience in affixing the duty stamps by the Company.
- 3) The proxy is requested to have the true and genuine proxy with documentation delivered by mail to the Company's address for the attention Office of Directors and Company Secretary, 46/7 Rungrojthanakul, 11th, 12th Floor, Ratchadaphisek Road, Huai Khwang, Huai Khwang, Bangkok, 10310 by April 26, 2022 or one hour prior to the commencement of the meeting to give time for the Company's officials to examine the documents in time for the meeting.

Any shareholder can hold any amount of the Company's shares but the amount of shares cannot be divided by giving mandates to several proxies in order to divide votes to give more or less votes to any person.

Registration for the meeting participation

The registration shall be started for the meeting of shareholders from 01.00 p.m. until the time when the meeting is scheduled, which shall be taking place On April 29, 2022 at 2.00 p.m. through Electronic media (E-AGM) only.

Voting

- **General Agenda:**

1. A voting in each agenda shall be made openly which one share shall be entitled to one vote. Shareholder or proxy shall make only one vote for approval, disapproval or abstention. The allocation of voting is not allowed (except voting of the Custodian).
2. In case of proxy:
 - 2.1 The proxy shall vote in accordance with the determination given by the shareholder as specified in the Proxy Form. Any vote not in accordance with the Proxy Form is invalid and shall not be counted as the vote of the shareholder.
 - 2.2 In case the shareholder does not specify the determination or the determination is unclear, or the Meeting considers or resolves any agenda other than that specified in the Proxy Form, or there is any change or increment of fact, the proxy shall be authorized to consider and vote on such matter as he or she deems appropriate.

- **Agenda on Election of Directors:**

In this regard, the Company has provided the opportunity to the shareholders to propose the list of persons for consideration to be elected as directors of the Company at the 2022 Annual General Meeting of Shareholders via the Company's website from October 1, 2021 – December 31, 2021 according to the principle of good corporate governance for listed companies; however, there was no shareholders proposing the list of persons for consideration to be elected as directors of the Company.

Shareholder or the proxy shall have one vote for each share and the procedures for the election of Directors shall be as follows:

1. At the election of Directors, the shareholder shall vote for each individual candidate nominated for Directors, but not exceeding the number of Directors required for that election. The vote shall not be distributed.

2. Where the votes cast for candidates in descending order are tied, which would otherwise cause the number of Directors to be exceeded, the remaining appointment shall be made by the Chairman of the Meeting who shall have a casting vote.

Voting Procedures

The Chairman shall inform the Meeting the details of voting procedures as follows:

1. The Chairman shall propose the Meeting to vote in each agenda by asking time by time whether there is any shareholder disapprove or abstain.
2. In case of shareholder's disapproval or abstention, shareholder or proxy shall show their hand (except for secret voting). The rest shall be regarded as approved without showing of their hand. Shareholder or proxy shall make only one vote for approval, disapproval or abstention. (except for the vote of Custodian which the allocation of the vote is allowed as specified in the Proxy Form).

Resolution of the Meeting

- General case: the resolution shall be passed by a simple majority vote of the shareholders present at the meeting with the right to vote.
- Other case which the law or the Company's Articles of Association stipulated otherwise, the resolution shall conform to the law or the Company's Articles of Association which the Chairman shall inform the Meeting before voting in each agenda.
 1. In the event of a tie vote, the Chairman of the Meeting shall have a casting vote.
 2. A shareholder who has any special interest in a resolution, except for voting on the election of Directors cannot vote on such resolution. A shareholder having special interest or proxy of such shareholder may be invited by the Chairman to temporarily leave the Meeting.
 3. A secret voting may be made upon the request of at least five shareholders and the Meeting resolves accordingly. The Chairman shall specify the method for such voting and inform the Meeting before voting in the agenda resolved to vote secretly.

Counting and Announcement of the Vote

Prior to the Meeting, the Chairman shall inform that the counting of votes for each agenda shall be made from the voting of shareholder or proxy present at the Meeting with the right to vote. The vote result of every agenda shall be informed to the Meeting before the Meeting is adjourned.

**List of the Independent Directors Proposed by the Company
to Serve as a Proxy for Shareholders**

If the shareholders wishes to appoint one of the Company's Independent Directors as his or her proxy to attend the Annual General Meeting of Shareholders for the year 2022 and cast votes on his or her behalf. The Company hereby announces that the Independent Directors which has no interest in this meeting. Nor relative of the executive or major shareholder of the Company as well as those involved in the administration is a professional service provider and no business relationship with the Company. List of Independent Directors propose to be appointed as proxy as follows:

Name	Position	Age	Address	Interest in the agenda item
1. Asst.Prof.Dr. Pattanant Petchchedchoo	Independent Directors / Vice Chairman of the Board of Directors / Chairman of the Audit Committee	50	No. 417 Nonthaburi Rd., Tambon Bang Kraso, Amphoe Mueang Nonthaburi, Chang Wat Nonthaburi 11000	- None -
2. Dr. Premvadee Fongsiri	Independent Directors / Member of the Audit Committee / Chairman of the Nomination and Remuneration Committee	62	No. 910/42 SV City Condo, Building 5, Rama 3 Road, Bangpongpan, Yannawa Bangkok 10220	- None -

Minutes of the Extraordinary General Meeting of
Shareholders No. 1/2021
Of AEC Securities Public Company Limited

Date, Time and Place

The Extraordinary General Meeting of Shareholders No. 1/2021 *via teleconference through electronic meeting* (the "E-EGM") was broadcast on Friday, July 23, 2021 at 14.00 P.M. from AEC Securities Public Company Limited ("Company") at 63 Athenee Tower 17th Floor, Unit Room 1701, 1705 – 1707 Wireless Road, Lumpini, Pathumwan, Bangkok.

Name list of directors present

- | | | |
|----|------------------------------------|--|
| 1. | Mom Rajawongse Somlabh Kitiyakara | Independent Director and Chairman of the Board |
| 2. | Asst.prof. Pattanant Petchchedchoo | Independent Director, Vice Chairman and
Chairman of Audit Committee |
| 3. | Dr. Premvadee Fongsiri | Independent Director, Member of Audit Committee and
Chairman of Nomination Remuneration Committee |
| 4. | Asst.prof. Siridech Kumsuprom | Independent Director, Member of Audit Committee and
Member of Nomination Remuneration Committee |
| 5. | Mr. Panya Chanyarungrojn | Independent Director and
Chairman of Corporate Government and Risk Management Committee |
| 6. | Mr. Pathnasook Chamonchant | Independent Director,
Member of Nomination Remuneration Committee and
Member of Corporate Government and Risk Management Committee |
| 7. | Ms. Phone Soonsawad | Director and Executive Director
Member of Corporate Government and Risk Management Committee
and
Managing Director |
| 8. | Ms. Pathita Milindhajinda | Director and Executive Director
Member of Corporate Government and Risk Management Committee
and
Chief Marketing Officer |
| 9. | Ms. Omsin Siri | Director and Executive Director and
Chief Executive Officer |

The Board of Directors consists of 9 directors and there are 9 directors attended to the meeting. Amounts 100 percent of the total directors attending the meeting.

Attendee

- | | | |
|----|--------------------------|--|
| 1. | Mr. Paisit Keanchan | Chief Executive Director and Member of Corporate Government and
Risk Management Committee |
| 2. | Ms. Netchanok Anawan | Vice President of Financial Department (Acting) |
| 3. | Mr. Surapak Khampleumjit | Vice President of Legal Department |
| 4. | Ms. Chorpaka Thammasarn | Assistant Company Secretary |
| 5. | Mrs. Sasivimol Thesaphu | Company Secretary and the E-EGM Secretary |

Legal Consultant for Capital Restructuring from Hunton Andrews Kurth (Thailand) Company Limited

1. Ms. Yaowaroj Klinboon
2. Mr. Teerasak Petpaiboon
3. Ms. Pasine Jirawitwat

Independent Legal Advisor from Tinnakit Company Limited

1. Mr. Wichan Kittirattanapan

Member of Thai Investors Association

1. Mr. Phovanart Na-Songkla

Introductory Proceedings at 14.00 PM.

Mrs. Sasivimol Thesaphu, Company Secretary and the E-EGM Secretary ("The meeting moderator") welcomed the shareholders to Extraordinary General Meeting of Shareholders No. 1/2021 ("The meeting") of AEC Securities Public Company Limited ("Company") and explained the reasons and the necessity that the board of director has considered to arranging this meeting as an electronic meeting (E-EGM).

Quorum Announcement

The meeting moderator informed that there were 2 shareholders attending in person in the amount of 400 shares and 23 proxies with the amount of 3,998,289,706 shares. The total number of shareholders attending the meeting was 25, totaling 3,998,290,106 shares or equal to 55.68 which were more than one-third of all the issued shares of the Company which totaled 7,180,860,725 shares. The quorum was full according to Section 31 of the Articles of Association which states that "In order to hold the meeting of shareholders, there shall be shareholders and proxies (if any) attending at a shareholder meeting amounting to not less than 25 persons or not less than one half of the total number of shareholders and in either case such shareholders shall hold shares amounting to not less than one-third of the total number of issued shares of the company".

The meeting moderator introduced members of board of directors, Executive Director, Auditor, Legal Consultant for Capital Restructuring, Legal Advisor and Member of Thai Investors Association and clarified the guidelines for E-EGM No.1/2021 by clarifying details and procedure of electronic meeting and voting as follows;

Guidelines for vote casting, vote counting, and notification of voting results

1. One (1) share shall be entitled to one (1) vote. The allocation of voting is not allowed
2. A voting would be one that is not more than voting right of the business, except for the voting of the Custodian, which is allowed to allocate of voting and may less than voting right of the business.
3. The E-AGM system would be one of channels to make shareholder meeting more convenient by allowing to access documents and company multimedia presentation, voting on each agenda and accommodate to shareholder for question to directors in the meeting or any opinion and the voting would be conducted in accordance with regulations.

The company Voting Procedure via E-EGM as follows.

- 3.1) The E-Voting windows tap would show for voting in limit time for each agenda. (1 Minute) when shareholder click to vote there will show pop-up to confirm voting. Please select OK to confirm the vote.
- 3.2) Changing vote, shareholder must click to voting again. However, if the agenda has been closed for voting, shareholders will not be able to vote or change their vote. Shareholder, who are join the meeting via mobile or Tablet. Please switch a program from Zoom to Chrome for voting in E-Voting Manu.

- 3.3) When the shareholder completely voted, please back to E – meeting windows (Zoom Program) for continue meeting.
- 3.4) The votes are collected by counting from E-Voting system and a voting who are voted in advance by proxy form.
4. The stakeholder has no right to vote on that agenda but able to vote for the election of directors.
5. In case of equal votes, the Chairman shall cast a deciding vote.
6. The proxy who is not state to vote by proxy form from shareholder, the proxy please vote as per above process.
7. If the shareholder already cast their votes in the proxy form, the company will be recorded and the proxy can attend the meeting without voting again.
8. In counting the votes, the system will deduct “Disapproved” and “Abstained” out of all votes, and the remaining votes will be regarded as “Approving” votes in the agenda without opposition or abstentions, the meeting will be considered resolution unanimously. However, if any agenda takes a long time for vote counting, the chairman will ask the meeting to consider the next agenda to continue the meeting. When the staff has finished counting the votes, they will inform results.
9. When completion of the consideration of each agenda, the Chairman will allow the shareholders to ask any question that related to agenda and ask the meeting to vote. Then, the secretary of the meeting will inform the summary of the voting results for each agenda.
10. The voting results would be the totaled of shareholder and proxy by using the latest amount of shares on each agenda.
11. Attendee can ask a related questions on each agenda by typing messages in the chat with the following steps:
 - 11.1) Go to the Chat in Zoom program to type a message
 - 11.2) Press Enter to send the message
 - 11.3) For any questions, please type the name and present the attending status before typing questions for the meeting recorded can completely accurate.
 - 11.4) If there are no attendees Inquiries within 2 minutes, the company will continue the meeting. If shareholders have any questions can be typed via Chat. The question will be read by the staff later.
12. If a shareholder wishes to inquire through discussion This can be done in Agenda 5, when the Company has asked questions via conversation with the following.
 - a) Go to Participant menu on the below and press Raise Hand bottom
 - b) When the company asked shareholder name, the staff will open your microphone. Shareholder have to press Unmute and open the microphone on your gadget.
 - c) In the case of Shareholder cannot speak (within 1 Minute) Please type a question on Chat for reading to the meeting.

The Company had provided the shareholder an opportunity to question for voting or any question however, there was no question. The meeting moderator has invited Mom Rajawongse Somlabh Kitiyakara, Chairman of the Extraordinary General Meeting of Shareholders No. 1/2021 to open the meeting.

The Chairman greeting the Shareholder, Proxies, Member of Thai Investors Association to the Extraordinary General Meeting of Shareholders No. 1/2021 of AEC Securities Public Company Limited and assigned to Ms. Sasivimol Thesaphu, Company Secretary, represent for conducting the meeting.

Agenda 1: To adopt the Minutes of the Annual General Meeting of Shareholders 2021, held on 20 May 2021.

The meeting moderator had proposed the meeting to consider and adopt the minutes of the Annual General Meeting of Shareholders for the year 2021 held on May 20, 2021. The copy of mentioned meeting was sent to the shareholders in advance with the notification of this meeting.

Without any additional questions, the moderator requested the meeting to vote. For this agenda shall be passed by majority vote of the shareholders attending the meeting and entitled to vote.

Resolution The meeting resolved to adopt the Minutes of Annual General Meeting of Shareholders for the year 2021 held on May 20, 2020, by a simple majority vote of the total votes of shareholders attending the meeting and eligible to vote as follows:

Voting Results

Approved	3,998,290,106	votes	equivalent to 100.0000 % of the shareholders attending the meeting and casting vote.
Disapproved	0	votes	equivalent to 00.0000 % of the shareholders attending the meeting and casting vote.
Abstained	0	votes	equivalent to 00.0000 % of the shareholders attending the meeting and casting vote.
Voided	0	votes	equivalent to 00.0000 % of the shareholders attending the meeting and casting vote.
Total	3,998,290,106	votes	equivalent to 100.0000 % of the shareholders attending the meeting and casting vote.

Agenda 2: To consider and approve the cancellation of the resolution of the Annual General Meeting of Shareholders regarding the capital reduction by reducing the par value.

The meeting moderator report as the Company has been approved by the 2021 Annual General Meeting of Shareholders on 20 May 2021 to reduce the registered capital and paid-up capital of the Company by reducing the par value of the Company's shares (par value reduction) from the existing par value of 5 Baht per share to the par value of 1 Baht per share to compensate for the share discount of 4,526,110,249.35 Baht and the accumulated loss of the Company of 855,897,658 Baht ,by reducing the registered capital in the amount of 7,337,411,048 Baht from the amount of 9,171,763,810 Baht to the amount of 1,834,352,762 Baht and reducing the paid-up capital in the amount of 5,713,162,040 Baht from the amount of 7,141,452,550 Baht to the amount of 1,428,290,510 Baht ("Reduction of Registered Capital and Paid-Up Capital of the Company"). The Company deems appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2021 ("Shareholders' Meeting") to consider and approve the cancellation of the reduction of registered capital and paid-up capital of the Company as approved by the 2021 Annual General Meeting of Shareholders with the following reasons:

- 1.) The impact on debt repayment or procuring collateral for such debts and the protection of the rights and interests of the Company under the law from the fact that the judgment creditors' exercise their rights to object to the Reduction of Registered Capital and Paid-Up Capital of the Company.

After obtaining the resolution of the 2021 Annual General Meeting of Shareholders, the Company has proceeded with the capital reduction by delivering the notice to notify a resolution on the capital reduction by a registered mail to all creditors who the Company acknowledged, including the judgement creditors, so that the creditors can exercise the right to object to the reduction of capital within 2 months from the date of receiving that letter from the Company according to Section 141 of the Public Limited Companies Act B.E. 2535 (1992) (including any amendments) ("Public Company Limited Act"). As such, it is found that during the capital reduction objection period, many creditors of the Company who are plaintiffs in the lawsuits that are still on trial by the court have submitted letters objecting the capital reduction to the Company. In this regard, if the Company continues to reduce its

registered capital and paid-up capital, the Company must negotiate with the objecting creditors to perform debt repayment or procure collateral for such debt in accordance with the terms of Section 141 of the Public Limited Companies Act. The Company has considered that negotiating with the objecting creditors to settle debt or procure collateral may negatively affect the Company's litigation as the lawsuits are not yet final and may cause the Company to utilize working capital or assets for debt repayment or procuring collateral instead of for business benefits, which will have a negative impact on the Company and its shareholders as a whole rather than the benefits from the reduction of the company's registered capital and paid-up capital. In addition, in the event that negotiations with the objecting creditors are unsuccessful, the Company will not be able to register the capital reduction with the Department of Business Development, Ministry of Commerce as a result of the provisions of the law mentioned above.

2.) The impact on receiving tax privileges from accumulated losses

In tax perspective, the retained losses of the Company can benefit the company. In other words, the Company shall be exempted from the corporate income tax for not exceeding 5 accounting periods, in the case that the Company can generate profit. Since the reduction of the registered capital and paid-up capital of the Company is only offsetting the numbers in accounting, the Company will still be able to receive such tax benefits even though the company did not reduce its registered capital and paid-up capital. However, according to the Company's separate financial statements for the three-month period ended 31 March 2021, which have been reviewed by the Company's certified public accountant, it appears that the company has accumulated accounting loss of 920.29 million Baht. However, the cancellation of the Reduction of Registered Capital and Paid-Up Capital of the Company will prevent the Company from paying dividends to shareholders until the Company can wipe out the accumulated losses and have profits sufficient to pay dividends to shareholders.

3.) The impact on the benefits of the holders of the Warrant Representing the Rights to Subscribe for the Ordinary Shares of AEC Securities Public Company Limited No. 6 (AEC-W6) (the "AEC-W6 Warrants")

The cancellation of the Reduction of Registered Capital and Paid-Up Capital of the Company will prevent risks that may affect the benefits of the holders of the AECW6 Warrant. In other words, If the Company has proceeded to reduce the registered capital and paid-up capital of the Company and compensate for all accumulated losses then the holders of the AEC-W6 Warrants exercise their right to subscribe for the ordinary shares at the exercise price derived from calculation specified in Terms and Conditions Governing the Rights and Obligations of the Issuer and the Holders of the Warrants to Purchase the Ordinary Shares of the AEC Securities Public Company Limited No.6 (AEC-W6) (the "Terms and Conditions"), which is lower than the par value. This may result in the Company being unable to register an increase in paid-up capital for the newly issued Page 4 of 10 ordinary shares that accommodate the exercise of the AEC-W6 Warrants. In other words, the holders of AEC-W6 Warrants will not receive newly issued ordinary shares from the exercise of the AEC-W6 Warrants in the event that the exercise price calculated as specified in the Terms and Conditions lower than the par value at the time of exercise. However, the Company still has a duty to comply with the Terms and Conditions throughout the term of the AEC-W6 Warrants to adjust the price and exercise ratio upon any event as stipulated in the Terms and Conditions, in order to maintain the benefits of the holders of the AEC-W6 Warrants not to be inferior. If the Company is unable to register the increase in paid-up capital for the newly issued ordinary shares in accordance with the exercise of the holders of the AEC-W6 Warrants, the Company will be violating the Terms and Conditions and may incur damages incurred to the holders of the AEC-W6 Warrants. However, the Company is still in the process of formally discussing the aforementioned issues with the Department of Business Development, Ministry of Commerce to obtain a clear and written

conclusion because the company wants to prevent risks that may arise from the inability to register the increase in paid-up capital in such cases.

4.) The impact on shareholders' equity

The cancellation of the Reduction of Registered Capital and Paid-Up Capital of the Company only affects the accumulated loss, share discount, and surplus from the par value reduction, as detailed in the comparison table below, but doesn't affect the value of the shareholders' equity in any respect. This is because the Reduction of Registered Capital and Paid-Up Capital of the Company is only a deduction of accounting numbers. However, the Company's issuance and offering of newly issued ordinary shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering) during 11 to 17 June 2021 (5 business days in total) of 2,856,507,613 shares at the offering price of 0.35 Baht per share. As a result, the shareholders' equity is more than 50 percent of the paid-up capital. This is not considered an event that may affect the financial status and business operations of the Company as stipulated in the Regulations of the Stock Exchange of Thailand Re: Measures to Take Action in Case of Listed companies Encountering Events that may Affect Their Financial Status and Business Operations B.E. 2561 (including any amendments). The company will coordinate with the Stock Exchange of Thailand in order to continue to qualify for the relevant criteria considering the release of the C mark.

The cancellation of the Reduction of Registered Capital and Paid-Up Capital of the Company will finally result in the par value of the Company's shares equivalent to 5 Baht per share (which is the latest par value after registration for the change in the par value of the company's shares by means of reverse stock split (share consolidation) as approved by the 2021 Annual General Meeting of Shareholders) from the past that the par value of the company's shares had to reduce to the value of 1 Baht per share, which will affect in accounting only and does not have any negative impact on the actual financial status of the Company. In addition, the cancellation of the Reduction of Registered Capital and Paid-Up Capital of the Company does not affect the number of shares of the Company and isn't related to the liquidity or price of the securities of the Company that are traded on the SET in any respect because such liquidity or price of the securities of the Company is according to the mechanism of the SET, which is a secondary market for trading and other factors. In this regard, the comparison table of the amount of capital and the number of shares of the Company between the case of the Reduction of Registered Capital and Paid-Up Capital of the Company and the cancellation of the Reduction of Registered Capital and Paid-Up Capital of the Company will be as follows:

Details	Reduction of Registered Capital and Paid-Up Capital of the Company		Cancellation of Reduction of Registered Capital and Paid-Up Capital of the Company
	Information as Proposed and Approved by the 2021 Annual General Meeting of Shareholders	Information After Registration with the Ministry of Commerce*	
Registered capital	1,834,352,762 Baht	1,834,352,762 Baht	9,171,763,810 Baht
Paid-up capital	1,428,290,510 Baht	1,436,172,145 Baht	1,436,172,145 Baht
Par value (Per Share)	5 Baht	5 Baht	5 Baht
Number of Registered Shares	1,834,352,762 shares	1,834,352,762 shares	1,834,352,762 shares
Number of Paid-Up Capital	1,428,290,510 shares	1,436,172,145 Baht	1,436,172,145 Baht

Share Surplus (Discount)	0 Baht	(33,519,862.27) Baht	4,559,582,397.72) Baht
Surplus from Share Devaluation	311,154,132.65 Baht	331,201,846.55 Baht	-
Accumulated loss	0 Baht	0 Baht	855,897,658 Baht
Legal reserve	0 Baht	0 Baht	0 Baht
Total Shareholders' Equity	1,759,444,643 Baht	1,685,784,368.28 Baht	1,685,784,368.28 Baht

Remark: Based on the information from the Company's separate financial statements ending 31 December 2020 that have been audited by the Company's certified public accountant in conjunction with the information that has been registered with the Department of Business Development Ministry of Commerce as of 12 July 2021, which is the information after the following registration, respectively:

1. The increase in paid-up capital of 2,856,507,613 Baht from the issuance and offering of newly issued ordinary shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering) during 11 to 17 June 2021 (total 5 business days) of 2,856,507,613 shares at a par value of 1 Baht at the offering price of 0.35 Baht per share (equivalent to 73,406 newly issued ordinary shares remaining after the allocation to the existing shareholders proportionate to their respective shareholdings (Rights Offering) with a par value of 1 Baht per share);
2. The increase in paid-up capital of 39,481,581 Baht, for 39,481,581 newly issued ordinary shares with a par value of 1 Baht per share from the exercise of rights under the AEC-W6 Warrants on 30 June 2021 at the exercise price of 0.151 Baht per share; and
3. The change in the par value of the Company's shares by combining the par value (par consolidation) from the original par value of 1 Baht per share to a par value of 5 Baht per share.

Without any additional questions, this agenda for acknowledgment would not vote.

Resolution: The Meeting has acknowledged approve the cancellation of the resolution of the Annual General Meeting of Shareholders regarding the capital reduction by reducing the par value the Company's Annual Performance for the year 2020. by a simple majority vote of the total votes of shareholders attending the meeting and eligible to vote as follows:

Voting Results

Approved	4,718,119,262	votes	equivalent to 100.0000 % of the shareholders attending the meeting and casting vote.
Disapproved	0	votes	equivalent to 00.0000 % of the shareholders attending the meeting and casting vote.
Abstained	0	votes	equivalent to 00.0000 % of the shareholders attending the meeting and casting vote.
Voided	0	votes	equivalent to 00.0000 % of the shareholders attending the meeting and casting vote.
Total	4,718,119,262	votes	equivalent to 100.0000 % of the shareholders attending the meeting and casting vote.

Agenda 3: To consider and approve the change of the Company name, the Amendment to the Memorandum of Association and the Company's Articles of Association to be in line with the change of the Company name

The meeting moderator, reported to the meeting that, in Conforming with the business plan of the Company, was proposed that the EGM consider and approve the change of the Company name, the Amendment to the Memorandum of Association and the Company's Articles of Association to be in line with the change of the Company name as follows:

	ชื่อภาษาไทย	ชื่อภาษาอังกฤษ	ชื่อย่อหลักทรัพย์*
จากเดิม	บริษัทหลักทรัพย์ เออีซี จำกัด (มหาชน)	AEC Securities Public Company Limited	AEC
เปลี่ยนเป็น	บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน)	Beyond Securities Public Company Limited	BYD

Remark: * The Company would like to inform the resolutions of the Board of Director's meeting no. 8/2021 held on 16 June 2021 has considered and approved the change of the Name of Securities symbol from "AEC" to "BYD" to be in line with the change of the Company name.



In addition, to reflect the change of the Company name was proposed that the EGM consider and approve the amendment to Clause 1 of the Company's Memorandum of Association to reflect the change of Company's name, by cancelling the former wording and adopting the following wordings in replacement thereof:

"Clause 1. Name of the Company "บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน)"

And name in English Beyond Securities Public Company Limited"

In addition, to reflect the change of the Company name was proposed that the EGM consider and approve the Amendment to the Company's Articles of Association in Article 1. and 2. In chapter 1 – General concerning the Company's name, and in Article 44. In Chapter 8 – Miscellaneous concerning the company's seal, by adopting the following wordings in replacement of former ones:

The Company's Articles of Association	
Existing wording	Proposed amendment
Chapter 1. General	
Article 1. These articles of Association shall be called the Articles of Association of AEC Securities Public Company Limited	Article 1. These articles of Association shall be called the Articles of Association of Beyond Securities Public Company Limited
Article 2. The Term "Company" under these articles of Association shall mean AEC Securities Public Company Limited	Article 2. The Term "Company" under these articles of Association shall mean Beyond Securities Public Company Limited
Chapter 8. Miscellaneous	

The Company's Articles of Association	
Existing wording	Proposed amendment
Chapter 1. General	
<p>Article 44. The company's seal shall be as affixed below</p> 	<p>Article 44. The company's seal shall be as affixed below*</p> 

In this regard, the Board of Director was proposed the EGM consider and approve delegation of the authority to the Chief Executive Officer and / or persons assigned by the Chief Executive Officer to registration of the change of the Company name, the Amendment to the Memorandum of Association and the Company's Articles of Association with Department of Business Development, Ministry of Commerce, to sign statements in documents application in order to effectuate and to amend or add wording, contact, provide information and take any necessary actions as instructed by the registrar.

As details shown in the extraordinary general meeting of shareholders on page no. 6-8, which was sent to shareholder. After that the company had provides the opportunity to shareholders to raise questions. The summary as follow;

Questions from **Mr. Kumpol Aueaphanit, Shareholder**: After the Company has registration of the change the Company name with Department of Business Development. The executive expected that when will SET approve the new securities name

Answers from **Mrs. Sasivimol Thesaphu, Company Secretary**: As contact with SET, the new symbol is BYD and effective date will be Monday 9 August 2021.

Without any additional questions, the Moderator requested the Meeting to vote. For this agenda shall be passed by majority vote of the shareholders attending the meeting and entitled to vote.

Resolution The Meeting resolved to approve the change of the Company name, the Amendment to the Memorandum of Association and the Company's Articles of Association to be in line with the change of the Company name; the resolution was passed by the simply majority of votes of the shareholders attending the Meeting and casting their votes as follows:

Voting Results

Approved	4,718,119,262	votes	equivalent to 100.0000 % of the shareholders attending the meeting and casting vote.
Disapproved	0	votes	equivalent to 00.0000 % of the shareholders attending the meeting and casting vote.
Abstained	0	votes	equivalent to 00.0000 % of the shareholders attending the meeting and casting vote.
Voided	0	votes	equivalent to 00.0000 % of the shareholders attending the meeting and casting vote.
Total	4,718,119,262	votes	equivalent to 100.0000 % of the shareholders attending the meeting and casting vote.

Agenda 4: To consider and approve the amendment and review of the Company's Dividend Payment Policy.

The meeting moderator reported to the meeting that, The Company would like to inform the resolutions of the Board of Director's meeting no. 8/2021 held on 16 June 2021, which has considered and reviewed the dividend payment policy of the Company and resolved to propose to the EGM to consider and approve the amendment and review of the Company's dividend payment policy. The details are as follows:

The Company's dividend payment policy (Current)	The dividend payment policy (Proposed)
The Company has a policy of paying dividends to shareholders at 75 percent of the net profit for each year. The Board of Directors has the authority to waive this policy or change the policy at their discretion. However, such actions must be for the maximum benefit of the shareholders, such as the necessary use of capital to service any remaining debt, the use of capital to expand the Company's business or to prepare for any changes in the economy and the market that can have an effect on the liquidity of the Company.	The Company has a policy of paying dividends to shareholders at 50 percent of the net profit for each year and to deduct all types of reserves as specified in the Company's Articles of Association as required by law. However, such dividend payment is subject to change. This will depend on cash flows, investment plans, conditions and contractual terms to which the Company is bound, including any future legal limitations, necessity and suitability.

After that the company had provides the opportunity to shareholders to raise questions. The summary as follow;

Questions from **Mr. Phovanart Na-Songkla, Member of Thai Investors Association:**

- 1) How the Company looks at the direction of the performance and profits? Therefore, the conditions of dividend payment had to be changed to decrease this time.
- 2) How confident is the company that Even if the dividend payout ratio is reduced from 75% to 50%, after deducting various items, the shareholders will still have a benefit from the dividend in the amount as the past without more affecting.

Answers from **Ms. Omsin Siri, Chief executive officer:**

- 1) According to the current dividend policy, the company will pay dividends at approximately 75%, which is a high rate when compared to other companies in the same industry and other industries. after considering the facts in the past the company cannot pay dividends to shareholders. In addition, when reviewing the company's future investment plans, which are necessary to use cash flow for continuous investment expansion. Therefore, the Board of Directors deems that the dividend payment policy should be consistent with the Company's business expansion plan. The Board of Directors has proposed a new dividend payout ratio of 50 percent in order to truly strike a balance between the business expansion plan and the ability to pay dividends to shareholders.

In the case that the company has a profit, The company will be able to save half of the money for future investments. and can pay dividends to shareholders the other half unless there is another cause or necessity which is an exception in the general case to consider cash flow or the company's commitment in terms of agreements or other contracts, etc.

2) When considering the impact of shareholders, the company considers that in the short-term Shareholders may not receive much returns, but in the long-term, the company plans to manage money for future business expansion. There will create the growth of the company and generate long-term returns for shareholders.

Without any additional questions, the moderator requested the meeting to vote. For this agenda shall be passed by majority vote of the shareholders attending the meeting and entitled to vote.

Resolution The meeting resolved to the amendment and review of the Company's Dividend Payment Policy. The resolution was passed by the simply majority of votes of the shareholders attending the Meeting and casting their votes as follows:

Voting Results

Approved	4,718,119,262	votes	equivalent to 100.0000 % of the shareholders attending the meeting and casting vote.
Disapproved	0	votes	equivalent to 00.0000 % of the shareholders attending the meeting and casting vote.
Abstained	0	votes	equivalent to 00.0000 % of the shareholders attending the meeting and casting vote.
Voided	0	votes	equivalent to 00.0000 % of the shareholders attending the meeting and casting vote.
Total	4,718,119,262	votes	equivalent to 100.0000 % of the shareholders attending the meeting and casting vote.

Agenda 5: To consider other matters (if any)

- None -

The meeting moderator, reported to the meeting that, Shareholder and Proxy holding shares not less than one-third of the total number of shares sold can ask the meeting to consider other matters than those specified in the invitation letter and ask if there are any shareholders and proxy propose other agenda apart from the specified agenda in the invitation letter.

However, there was no shareholder proposing an agenda to be considered. The company had provided the shareholder an opportunity to asking a question or provided an additional suggestion via Chat. The summary as follow;

Questions from **Mr. Kumpol Aueaphanit, Shareholder**: The progress of when the investment in Thai Smile Bus Company Limited (TSB) be completed and can start recognizing revenue?

Answer from **Ms. Omsin Siri, Chief Executive Officer**: The progress of the investment in Thai Smile Bus Company Limited (TSB) is undergoing the process to restructuring and internal auditing before do the company due diligence by register TSB as a holding company and held shares in 9 companies in the bus business. which holds the concession of the Department of Land Transport when the internal structure of the TSB is clear. the company will inspect and assess the business value for the investment. There will be in accordance with the principle of caution for the benefit of the company. And most importantly, it must be carried out in parallel with tax planning. shareholding ratio and the dividend yield that the company will receive. In addition, according to TSB's plan, the first round of electric buses will be delivered by August 2021. Even if TSB able to deliver as expected. An invest will become clearer that TSB able to take expected earnings.

However, there plans may be delayed from the company initially decides to invest. Due to the impact of the COVID-19 epidemic, the service system must be planned. and the estimation of the number of passengers in each car is not too

dense including taking care of the health and safety that is what TSB plan to be high importance on the current situation. Therefore, the progress on the electric bus delivery in August 2021 and the company's due diligence, which is expected to invest in TSB can operate no later than October 2021.

Without any additional questions, the chairman gave thanks to the shareholders for giving time to attend this meeting and for all questions. The company would bring an advantage comment to improve the management to get most of benefit for all stakeholders and would like to close the Extraordinary General Meeting of Shareholders No. 1/2021

The chairman closed the meeting approximately at 15.40 hours

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(Mom Rajawongse Somlabh Kitiyakara)
Chairman of the Meeting

.....
(Mrs. Sasivimol Thesaphu)
Company Secretary and the E-AGM Secretary

Section 1. Credentials and Backgrounds of the Nominated Person

**Profile of directors retiring by rotation and proposed for re-election
and the definition of independent directors**



1.1 Miss Phone Soonsawad : **Appointment to Director**

Age (Year) : 48

Education :

- MBA International Business University of Central Florida
- Bachelor of Faculty of Political Science Chulalongkorn University

Training from Thai Institute of Directors (IOD) :

- Director Accreditation Program (DAP) 184/2021

Appointment as a Director : 12 March 2021

Number of the year as Director : 1 Year 2 Months (as of April 2022)

Work Experience in Listed Companies : 2021 – Present Director : Beyond Securities PLC.

The number of companies listed at the director present: 1 Company

Work Experience in Non-Listed Companies / Other entities : -

The number of company Non-listed at the director present: None

Other Position that may cause a conflict of interest with the Company: None

Information of holding ordinary shares in the company : None

Shareholding (%) : 13.035

Legal disputes in a criminal court case, not a misdemeanor: None

Attendance in 2021 : Board of Directors 10/12 Time

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1.2 Asst.Prof.Dr. Siridech Kumsuprom : Appointment to Independent Director

Age (Year) : 48

Education :

- Ph.D. in Business Information Systems (IT Audit, Control and Governance) : RMIT University, Australia
- Master of Information Systems : Griffith University, Australia
- Master of Business Administration (Accounting) : Dhurakij Pundit University
- Bachelor of Accounting : Dhurakij Pundit University

Training from Thai Institute of Directors (IOD) :

- Driving Company Success with IT Governance (ITG 1/2016)
- Director Accreditation Program (DAP 122/2015)
- Risk Management Program (RMP 2/2015)

Appointment as a Director : 11 November 2019

Number of the year as Director : 2 Years 5 Months (as of April 2022)

Work Experience in Listed Companies :

- 2019 – Present Independent Director / Chairman of Risk Management Committee and Member of Nomination and Remuneration Committee: Beyond Securities PLC.
- 2018 – Present Chairman of Corporate Governance: Eastern Technical Engineering PLC.
- 2018 – Present Independent Director: Hydrotek PLC.
- 2015 – Present Independent Director and Chairman of Risk Management Committee : Eastern Technical Engineering PLC.
- March 2021 – Present Independent Director and Chairman of the Audit Committee: Star Universal Network PLC.

The number of companies listed at the director present: 4 Company

Work Experience in Non-Listed Companies / Other entities	:	2017 – Present Director of Professional Accounting Committee on Accounting Education and Technology: Federation of Accounting Professions under the Royal Patronage of His Majesty the King 2017 – Present Dean of College of Innovative Business and Accountancy: Dhurakij Pundit University 2017 – Present Director of Doctorate Business Administration Programs: Dhurakij Pundit University
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The number of company Non-listed at the director present: 3 Companies

Other Position that may cause a conflict of interest with the Company: None

Information of holding ordinary shares in the company : None

Shareholding (%) : None

Legal disputes in a criminal court case, not a misdemeanor: None

Attendance in 2022	:	Board of Directors 12/12 Time Audit Committee 7/7 Time Nomination and Remuneration Committee 8/8 Time Governance and Risk Management Committee 6/6 Time
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Relationship for the Nominated Independent Director (As of 31 December 2021)

Having the following interests in the Company, parent company, subsidiaries, affiliates or any legal entities that have conflicts, at present or in the past 2 years.

- | | | |
|--|---|------|
| (1) Taking part in the management of being and employee, staff member, advisor who receives a regular salary | : | No |
| (2) Being professional services provider | : | No |
| (2) Having business relation that is material and could be barrier to independent judgment | : | None |

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Section 2. Prohibited Characteristics under Notification of the Capital Market Supervisory Board No. Tor Lor Thor. 8/2557

Re: Rules on Personnel in the Capital Market Business Notified this 3rd day of June 2014

Prohibited Characteristics Group 1 (having deficiency in legal competency, being subject to legal action under the law governing supervision of capital market, or lacking trustworthiness)

(1) being under receivership by court order or being a bankrupt;
(2) being an incompetent or quasi-incompetent person;
(3) being accused by the SEC Office or being prosecuted as a result of such accusation or [ii] having been imprisoned by the final judgment of a court regardless of whether the infliction of punishment has been suspended, and having been acquitted of the imprisonment or discharged of the probation for less than 3 years. In this regard, the aforementioned action has been preceded only for the offences under the Securities and Exchange Act. 2535 (1992), the Derivatives Act B.E. 2546 (2003) or the Trust for Transactions in Capital Market Act B.E. 2550 (2007) as specified on the list attached hereunder;

(4) being a person whose name the SEC Office has been rejected to put in or has been withdrawn from the database as for directors and executives of securities issuing companies as a result of lacking trustworthiness for being director and executive of the companies thereof, as prescribed by the Notification of the Securities and Exchange Commission concerning Determination regarding Characteristics of Lacking Trustworthiness relevant to Directors and Executives of Companies.

Prohibited Characteristics Group 2 (being accused by the regulator of *financial institution*, regardless of local or foreign jurisdiction or being prosecuted as a result of such complaint)

(1) being accused by the regulator of financial institution, regardless of local or foreign jurisdiction or being prosecuted as a result of such complaint, or having been imprisoned by the final judgment of a court regardless of whether the infliction of punishment has been suspended, and having been acquitted of the imprisonment or discharged of the probation for less than 3 years. In this regard, the aforementioned action has been proceeded only on the ground resulting from management in the manner of deceit, fraud or dishonesty relating to offences against property which caused damage either to the financial institution or its clients;

(2) having been imprisoned by the final judgment of a court regardless of whether the infliction of punishment has been suspended, and having been acquitted of the imprisonment or discharged of the probation for less than 3 years. In this regard the aforementioned action has been preceded only for the non-compoundable offences about management in the manner of deceit, fraud or dishonesty¹ relating to offence against property;

(3) being a person whose properties have been forfeited by the court's judgment to vest in the State under the law on Counter Corruption, the law on Anti-Money Laundering or other laws in a similar manner, and having been acquitted for less than 3 years as from the date when the court has sentenced thereof;

(4) being considered, by the regulator of *financial institution* or an agency empowered by law regardless of local or foreign jurisdiction, to possess prohibited characteristics of director, *general manager* or person responsible for function of position under Clause 4(2) or (3), executive of a *financial institution*, person responsible for providing consultation on financial services, managing or receiving *clients'* funds. In this regard, such prohibited characteristics are only on the ground resulting from management in the manner of deceit, fraud or dishonesty relating to offence against property;

(5) being a person under the following conditions:

(a) his obtaining approval has been suspended or revoked by the SEC Office, or he possesses a characteristic which causes the approval terminated, or he has been being proceeded regarding another matter in a similar manner which causes inability to perform duty as personnel in capital market business or as a director of the *derivatives exchange* or the *derivatives clearing house*;

(b) the ground of occurrence under sub clause (a) as a result of performing function in a position which impacts on the suitability for performing function in the position under consideration;

(c) the ground of occurrence under sub clause (a) being commission of offence under the Securities and Exchange Act B.E. 2535 (1992) or the Derivatives Act B.E. 2546 (2003), and the Notifications issued by virtue of such laws regarding management in the manner of deceit, fraud, dishonesty relating to offence against property, or lacking due care, loyalty or practice on code of conduct as a professional.

Prohibited Characteristics Group 3 (In case there is a reasonable ground to believe that demeanors are committed, an unfair act or exploitation of **customer investors shareholders or money market or capital market**)

(1) having a reasonable ground to believe that there is or was a misconduct against duty or service with reference to loyalty and fairness, lack of responsibility or deliberation as a professional, or a collusion or supporting such demeanors of other persons;

(2) having a reasonable ground to believe that there is or was an unfair act or exploitation of **investors** in trading **capital market products** or a collusion or supporting such demeanors of other persons;

(3) having a reasonable ground to believe that there is or was a demeanor of disclosing or distributing information or document which is false and may be misleading or concealing material facts which should be informed clearly and may have an impact on decision making of **investors**, shareholders or relevant persons, regardless of whether it is information or document submitted to the SEC Office, the Capital Market Supervisory Board, the Securities and Exchange Commission, regulators of **financial institutions** or **investors**, or a collusion or supporting such demeanors of other persons;

(4) having a reasonable ground to believe that there is or was a demeanor of negligent act relating to reasonable supervision to prevent juristic person or business under one's management or to prevent staffs under one's supervision (if any) from doing or omitting to do any act in violation or contradiction of the *Securities and Exchange Act B.E. 2535 (1992)*, the *Derivatives Act B.E.2546*, the *Trust for Transactions in Capital Market B.E. 2550 (2007)* or the Notifications issued by virtue of such laws, which may cause untrustworthiness of securities business, derivatives business or trust business as a whole, or injury of business reputation, financial status, business operation or its **clients**;

(5) having a reasonable ground to believe that there is or was a demeanor of lacking practice on code of conduct or standard of conduct relating to securities business or derivatives business which is announced by **associations** or organizations relating to securities business or derivatives business recognized by the SEC Office, or a collusion or supporting such acts of other persons.

Section 3. Qualifications of Directors under the Public Limited Companies Act B.E. 2535 (1992)

Chapter VI Board of Directors

Section 68. A director must be a natural person and:

- (1) become sui juris;
- (2) not be a bankrupt, an incompetent person or a quasi- incompetent person;
- (3) not have been imprisoned by a final judgment to a term of imprisonment for an offence against property committed dishonestly; and
- (4) not have been punished by an expulsion or removal from the governmental service or a State organization or agency on the ground of corrupt practices in official duties.

Section 4. AEC Definition of Independent Director

Independent Directors are directors who have independence to express their opinions, and must have the qualifications comply with the qualifications of the Company, Securities and/or Exchange Commission, and Stock Exchange Market as follows:

1. Do not hold more than 1% of the total voting share of the company, the parent company, any subsidiary company, any associated company the Company's major shareholder or controlling entity including the shares held by related persons of such independent Director.
2. Is not nor used to be a director that takes part in the management, employees, advisors who receive regular salary from or controlling entity of the Company, the parent company, any subsidiary company, any associate company, major shareholder of the Company or its controlling entity, except in the case that he or she remains free from the abovementioned characteristics for a period not less than 2 years prior to the appointment. However, the aforementioned restriction shall not include the case where an Independent Director used to be a government official or an advisor to any government agency which is the Company's major shareholder or controlling entity.
3. Do not have nor used to have business relationship with the company, the parent company, any subsidiary company, any associated company, major shareholder or the Company's controlling entity in such a way which could potentially interfere with his or her discretion. Is not and have never been a significant shareholder or the controlling person of any entities who has a business relationship with the Company, the parent company, any subsidiary company, any associated company, major shareholder or the company's controlling entity, except in the case that he or she remains free from the abovementioned characteristics for a period not less than 2 years prior to the date of appointment.
4. Have not been used to provide professional service which includes legal or financial advisory service for compensation value over Baht 2 million a year to the Company, the parent company, any subsidiary company, any associated company, major shareholder or the Company's controlling entity and is not a significant shareholder, the controlling person or partner to such service provider, except in the case that he or she remains free from the abovementioned characteristics for a period not less than 2 years prior to the date of appointment.
5. Is not nor used to be an auditor of the Company, the parent company, any subsidiary company, associated company, major shareholder or the company's controlling entity and is not a significant shareholder, the controlling person or partner to such audit firm to which the auditor of the Company, the parent company, any subsidiary company, associated company, major shareholder or the company's controlling entity belongs to except in the case that he or she remains free from the abovementioned characteristics for a period of not less than 2 years prior to the appointment.
6. Is not related by blood or by legal registration as a father, mother, spouse, sibling, and child, including as a spouse of a child, of any other director, management person, major shareholder, any controlling person or the person to be nominated for a director or management position or a controlling person of the Company or any of the Company's subsidiary.
7. Is not a director appointed as a representative of the Company, a major shareholder, or the shareholder who is a related person of a major shareholder of the Company.
8. Have not been conducting any business that is similar to and significantly competing with the business of the Company or its subsidiaries nor being a significant partner in a partnership or a director that takes part in the management, an employee, an officer or an advisor who received regular pay from or holding more than 1 percent of total voting share of another company whose business is similar to and significantly competing with the business of the Company or its subsidiaries.
9. Not having any other characteristics that prevent the exertion of independent opinion with regard to the Company's business.
10. A person who is able to perform duties, express opinions or report results of performances based on his duties entrusted by the Board of Directors independently

(F 53-4)

Capital Increase Report Form
Beyond Securities Public Company Limited
Dated March 21, 2022

We, Beyond Securities Public Company Limited (the “Company”), hereby reports the resolutions of the Board of Directors’ meeting of the Company No. 3/2021, which was held on March 21, 2022, with respect to the increase in registered capital and the allocation of newly issued ordinary shares, as follows:

1. Capital Decrease/Increase

- 1.1 The Board of Directors’ meeting of the Company resolved to propose to the 2022 Annual General Meeting of the Shareholder to consider and approve the decrease of 73,405 Baht in the registered capital of the Company from the existing registered capital of 9,171,763,810 Baht to the new registered capital of 9,171,690,405 Baht by cancelling 14,681 unissued ordinary shares with a par value of 5 Baht per share, and the amendment to the Memorandum of Association of the Company Clause 4 to be in line with the decrease in the Company’s registered capital.
- 1.2 The Board of Directors’ meeting of the Company resolved to propose to the 2022 Annual General Meeting of the Shareholder to consider and approve the increase of 9,025,021,815 Baht in the registered capital of the Company from the existing registered capital of 9,171,690,405 Baht to the new registered capital of 18,196,712,220 Baht by issuing 1,805,004,363 ordinary shares, with the par value of 5 Baht to accommodate the issuing and offering of the newly issued ordinary shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering), and to accommodate the adjustment of right of the Warrant Representing the Right to Purchase Newly Issued Ordinary Shares of the Company No. 6. The details of the capital increase are as follows:

Capital Increase	Type of Share	Number of Shares	Par Value (Baht per Share)	Total Value (Baht)
<input checked="" type="checkbox"/> Specifying the purpose of utilizing proceeds	Ordinary share	1,805,004,363	5	9,025,021,815
<input type="checkbox"/> General Mandate	Ordinary share	-	-	-
	Preferred share	-	-	-

2. Allocation of Newly Issued Ordinary Shares

The Specific Purpose of Utilizing Proceeds

2.1. Details of the allocation

Allocated to	Number of Shares	Ratio (Current : New)	Offering Price (Baht per Share)	Subscription Period and Share Payment	Note
The existing shareholders of the Company proportionate to their respective shareholdings (Rights Offering) on the date for determining the list of shareholders	1,439,671,222	1 existing share: 1 new share	1 Baht	Please see Note No.1.	Please see Notes No.1, and 2.

Allocated to	Number of Shares	Ratio (Current : New)	Offering Price (Baht per Share)	Subscription Period and Share Payment	Note
entitled are allocated with the newly issued ordinary shares (Record Date) of April 5, 2022.					
To accommodate the adjustment of right of the Warrant Representing the Right to Purchase Newly Issued Ordinary Shares of Beyond Securities Public Company Limited No. 6	365,333,141	Please see Note No.1.	Please see Note No.1.	-	Please see Notes No.1, and 3.

Note:

1. The Board of Directors or the Executive Committee or persons authorized by the Board of Directors or the Executive Committee shall have the power to contact, negotiate, amend, agree, execute, and deliver all relevant documents and/or instruments, including but not limited to contacting, organizing and submitting any application forms for permission, waivers (if any), and necessary and relevant evidence to the relevant government agencies or relevant authorities, including Thailand Securities Depository Company Limited, the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand ("SET") and the Ministry of Commerce, as well as amending the relevant information memorandum to be disclosed, disclosing relevant information, making statements and providing information to relevant authorities, and determining and/or amending conditions and details in relation to the issuance and allocation and other processes in relation to the the issuance and allocation of the newly issued ordinary shares, subject to the relevant rules and laws, which shall include but not be limited to:
 - (1) single or sequential allocations of the newly issued shares, the subscription period, the offering price, the share payment, the method of allocation including other conditions and details relating to the such allocation of newly issued shares;
 - (2) appointing a financial advisor and legal advisor entering into the negotiations and agreements and executing any documents and agreements in relation to such allocation of the newly issued ordinary shares, including taking actions in connection with such allocation of the newly issued ordinary shares;
 - (3) signing any application forms for permission, waivers (if any), and necessary and relevant evidence in relation to the allocation and the offering of the newly issued ordinary shares, including the certification of relevant documents and contacting, including the arranging and submission of applications forms for permission, waivers (if any) and necessary evidence to the relevant government agencies or relevant authorities; and
 - (4) listing the newly issued ordinary shares of the Company on the SET and taking any action necessary and relevant for the entering into such transaction in all respects until completion of the transaction, including the appointment and/or removal of a substitute to take the foregoing actions.

2. The Company will issue 1,439,671,222 new ordinary shares of the Company with a par value of 5 Baht per share to the existing shareholders proportionate to their respective shareholdings (Rights Offering) at the ratio of 1 existing ordinary share to 1 newly issued ordinary share; any fraction will be discarded. The offering price is 1 Baht per share, totalling no more than 1,439,671,222 Baht. The subscription period for the newly issued ordinary shares is determined to be on May 17-23, 2022 (totalling 5 business days) or any other date as otherwise specified by the Board of Director. The Company determines the date for determining the list of shareholders entitled to subscribe and be allocated with the newly issued ordinary shares proportionate to their respective shareholdings (Record Date) to be on April 5, 2022 or any other date as otherwise specified by the Board of Director. However, the issuance and offering of the newly issued ordinary shares to the existing shareholders is uncertain until it is approved by the 2022 Annual General Meeting of Shareholders.

As the offering price is 1 Baht per share which is a price lower than the par value of the Company's shares, the Company is required to obtain an approval from the Annual General Meeting of Shareholders of the Company for the year 2022, pursuant to Section 52 of the Public Limited Companies Act B.E. 2535 (1992) (as amended). The Company is able to offer the ordinary shares at a price lower than the par value of the Company's shares since the Company has retained losses according to the Company's separate financial statements for the period ended December 31, 2021, which had been audited by the certified auditors of the Company.

In the case where there are the newly issued ordinary shares remaining after the first allotment to all existing shareholders proportionate to their respective shareholdings, the Company will allot the remaining unallotted shares to the shareholders who express their intention to subscribe for additional newly issued ordinary shares in excess to their share allotment proportionate to their shareholding (Oversubscription) at the same offering price. The Company will proceed with the allotment of shares until there are no remaining newly issued ordinary shares left for further allotment or until no more shareholders expresses the intention to subscribe for the newly issued ordinary shares. However, if there are remaining shares left from the allotment to the shareholders, the Company will proceed with the capital decrease by cancelling such unallotted shares and will not offer such shares to specific investors (or private placement).

In case where there are shareholders expressing their intention to oversubscribe for the newly issued ordinary shares in excess of their respective shareholdings and the result of which is that there is an increase in shareholding in the Company of the shareholder and the persons under Section 258 of the Securities and Exchange Act B.E. 2535 (1992), as amended, of such shareholder such that it reaches or exceeds any trigger point to make a tender, such shareholder is required to make a tender offer for all securities of the Company pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 (2011) Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (the "Notification on the Acquisition of Securities for Business Takeovers"), except in the case where such shareholder is exempted from making the tender offer for all securities of the Company according to the Notification on the Acquisition of Securities for Business Takeovers.

In the allotment of the newly issued ordinary shares, the Company reserves the right to not allocate shares to any subscriber if such allotment violates or may result in the violation of foreign shareholding restrictions set out in the Articles of Association of the Company which currently allows the foreign shareholders to hold

shares in the Company in the amount not exceeding 49 percent of the total number of sold shares of the Company.

- 3) The Company is unable to calculate the adjustment rate of the Warrants at this time as in calculating the new adjustment price and adjustment ratio, the Company shall use the market price of the Company for calculation which is equal to the weighted average market price per share of the Company's ordinary shares that were traded on the SET during the period of 7 consecutive business days prior to the first day on which the purchasers of the ordinary shares shall not be entitled to subscribe for the newly issued ordinary shares (the first day on which the SET posts XR sign), which cannot be calculated at the present time. In this regard, the Company has estimated the newly issued ordinary shares to support the adjustment of rights under the Warrants. The Company would be able to calculate the exercise price of the adjusted rights on April 1, 2022 which is the day before the first day on which the purchasers of the ordinary shares shall not be entitled to subscribe for the newly issued ordinary shares (the first day on which the SET posts XR sign).

2.2. Procedure of the Company regarding Fractions of Shares

For the allocation of newly issued ordinary shares to the existing shareholders of the Company proportionate to their respective shareholdings (Rights Offering), in this case there will be no fraction of share arising from the allocation of shares to shareholders.

3. Determination of the Date of the 2022 Annual General Meeting of Shareholders to Request for an Approval of Capital Increase and Allocation of Newly Issued Ordinary Shares

The Annual General Meeting of Shareholders for the year 2022 is scheduled to be convened on April 29, 2022, at 2.00 p.m., the meeting will be conducted in form by electronic meeting (E-Meeting) only, and broadcasted from the Meeting Room of the Company, 46/7 Rungrojthanakul, 12th Floor, Ratchadaphisek Road, Huai Khwang, Huai Khwang, Bangkok 10310.

- ☐ Determining the book closing date that the share register will be closed to share transfers in order to determine the right to attend the shareholders' meeting from until the shareholders' meeting has been duly convened.
- ☒ Determining the list of shareholders entitled to attend the shareholders' meeting (Record Date) on April 5, 2022

4. Approval for the Capital Increase and the Allotment of Newly Issued Shares by Relevant Governmental Agency and Conditions thereto (if any)

- 4.1 Registration of the increase of registered capital, amendment to the Memorandum of Association, and the increase in the paid-up capital with the Department of Business Development, the Ministry of Commerce.
- 4.2 The Company will file the application to the SET for the approval for the listing of the newly issued ordinary shares as listed securities and to be traded on the SET.

5. Objectives of the Capital Increase and Plans for Utilizing Proceeds Received from the Capital Increase

Please see item 2., Objectives of the issuance of the newly issued ordinary shares and plans to utilize proceeds of the Information Memorandum regarding the Offering of the Newly Issued Ordinary Shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering) (Enclosure 2).

6. Benefits which the Company will receive from the Capital Increase and the Allocation of the Newly Issued Shares

1. The Company will have funds available for its investment in existing or new projects of the Company which shall enhance the opportunities to generate income and expand the Company's business in the future.
2. The Company shall have more liquidity from working capital received from the capital increase which will reinforce the Company's financial position, resulting in the Company carrying on its business continuously.
3. The capital increase and the allocation of the newly issued ordinary shares to the existing shareholders do not result in an interest burden from debt financing and it is an expansion of capital base to prepare the Company, in terms of its financial position, in cases where the company needs to seek sources of capital for future business expansion.
4. The capital increase and the allocation of the newly issued shares to the existing shareholders shall not have an effect on the voting right of the Company's Shareholders (Control Dilution) in the case where all Shareholders subscribe to the newly issued ordinary shares proportionately.

7. Benefits which the Shareholders will obtain from the Capital Increase and the Allocation of the Newly Issued Shares

7.1 Dividend Policy

Not less than 50 percent of the net profits, after income tax and legal reserves. Such rate is subject to change as deemed necessary and appropriate by taking into account the maximum benefit of the shareholders.

- 7.2** The subscriber for the newly issued ordinary shares will become a Shareholder of the Company from the date on which the share registrar of the Company records the name of such person as a shareholder in the share register book of the Company and the Company has completed the registration of the increase in the paid-up capital with the Department of Business Development. In case that the Company pays for dividend, such person, as a Shareholder of the Company, shall be entitled to such dividend.

8. Other Details Necessary for Shareholders to Consider Approving the Capital Increase and Allocation of Newly Issued Ordinary Shares

- None -

9. Schedule of Actions in case where the Board of Directors of the Company Passes a Resolution to Approve the Capital Increase and the Allotment of Newly Issued Ordinary Shares

No.	Procedures	Date/Month/Year
1.	The Meeting of the Board of Directors of the Company No. 3/2022	21 March 2022
2.	The date for determining the list of shareholders entitled to attend the 2022 Annual General Meeting of Shareholders and list of shareholders entitled to be allocated with the Company's newly issued ordinary shares proportionate to the respective shareholdings (Rights Offering) (Record Date)	5 April 2022
3.	The 2022 Annual General Meeting of Shareholders	29 April 2022
4.	Registration of the decrease of registered capital and amendment to the Memorandum of Association with the Department of Business Development, the Ministry of Commerce	Within 14 days from the date on which approval is granted by the shareholders' meeting

No.	Procedures	Date/Month/Year
5.	Registration of the increase of registered capital and amendment to the Memorandum of Association with the Department of Business Development, the Ministry of Commerce	Within 14 days from the date on which approval is granted by the shareholders' meeting
6.	Period for the subscription and the payment for the newly issued ordinary shares proportionate to the respective shareholdings (Rights Offering).	May 17-23, 2022 (5 business days in total)
7.	Registration of the change in paid up capital with Department of Business Development, the Ministry of Commerce	Within 14 days from the date on which payment for the shares was received.

The Company hereby certifies that the information contained in this report is accurate and complete in all respects.

Please be informed accordingly.

Yours sincerely,

(Miss Omsin Siri)
Authorized director

(Miss Pathita Milindhajinda)
Authorized director

**Information Memorandum on the Offering of the Newly Issued Ordinary Shares to the Existing Shareholders Proportionate to Their
Respective Shareholdings (Rights Offering)**

The Board of Directors' Meeting of Beyond Securities Public Company Limited (the "Company") No. 3/2022 held on March 21, 2022 resolved to approve the allotment of newly issued ordinary shares of the Company in total number of 1,439,671,222 shares with the par value of Baht 5 per share to the existing shareholders proportionate to their respective shareholdings (Rights Offering) at the ratio of 1 existing ordinary share to 1 newly issued ordinary share. The offering price is 1 Baht per share, totaling not exceeding 1,439,671,222 Baht to accommodate the allocation of the newly issued ordinary shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering). The 2022 Annual General Meeting of Shareholders shall be further proposed to consider and approve on April 29, 2022.

The details related to the offering of the newly issued ordinary shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering) appear in the Capital Increase Report Form (F53-4) (Enclosure 1) and this Information Memorandum on the Offering of the Newly Issued Ordinary Shares to the Existing Shareholders Proportionate to Their Respective Shareholdings (Rights Offering).

1. Details of the Issuance and the Offering

The Company will issue 1,439,671,222 newly issued ordinary shares of the Company with the par value of 5 Baht per share to the existing shareholders proportionate to their respective shareholdings (Rights Offering) at the ratio of 1 existing ordinary share to 1 newly issued ordinary share. The offering price is 1 per share Baht, totaling not exceeding 1,439,671,222 Baht. The subscription period for the newly issued ordinary shares of the Company is determined to be on 17-23 May 2022 (5 business days) or other date to be determined by the Board of Directors.

In case where there are the newly issued ordinary shares remaining after the first allotment to all existing shareholders proportionate to their respective shareholdings, the Company will allot the remaining unallotted shares to the shareholders who express their intention to subscribe for additional newly issued ordinary shares in excess to their share allotment proportionate to their shareholding (Oversubscription) at the same offering price. The Company will proceed with the allotment of shares until there are no remaining newly issued ordinary shares left for further allotment or until no more shareholders expresses the intention to subscribe for the newly issued ordinary shares. However, if there are remaining shares left from the allotment to the shareholders, the Company will proceed with the capital decrease by cancelling such unallotted shares and will not offer such shares to specific investors.

In case where there are shareholders expressing their intention to oversubscribe for the newly issued ordinary shares in excess to their respective shareholdings and the result of which is that there is an increase in shareholding in the Company of the shareholder and the persons under Section 258 of the Securities and Exchange Act B.E. 2535 (1992) (including the amendments thereof) of such shareholder such that reaches or exceeds any trigger point to make a tender, such shareholder is required to make a tender offer for all securities of the Company pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 (2011) Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (the "Notification on the Acquisition of Securities for Business Takeovers"), except for the case that such shareholder is exempted from making the tender offer for all securities of the Company according to the Notification on the Acquisition of Securities for Business Takeovers.

In the allotment of the newly issued ordinary shares, the Company reserves the right to not allocate shares to any subscriber if such allotment violates or may result in the violation of foreign shareholding restriction set out in the Articles of Association of the Company which currently allows the foreign shareholders to hold shares in the Company in the amount not exceeding 49 percent of the total number of sold shares of the Company.

In this regard, the offering price of 1 Baht is a price lower than the par value of the Company's shares. The Company is required to obtain an approval from the shareholders' meeting, pursuant to Section 52 of the Public Limited Companies Act B.E. 2535 (1992) (including the amendments thereof) (the "PLC Act"). The Company is able to offer the ordinary shares at the

price lower than the par value of the Company's shares since the Company has retained losses according to the separate financial statements of the Company ended December 31, 2021, which had been audited by the certified auditor of the Company.

The Company determines the date for determining the list of shareholders entitled to subscribe and be allocated with the newly issued ordinary shares proportionate to their respective shareholdings (Record Date) to be on April 5, 2022. The Board of Directors shall be authorized to amend the date for determining the list of shareholders entitled to subscribe and be allocated with the newly issued ordinary shares (Record Date) as appropriate. In this regard, the issuance and offering of the newly issued ordinary shares to the existing shareholders is still uncertain until the Company obtains the approval from the 2022 Annual Meeting of Shareholders of the Company.

2. Objectives of Issuance of the Newly Issued Ordinary Shares and Plans to Utilize Proceeds

In case all of the newly issued ordinary shares issued and offered by the Company to the existing shareholders proportionate to their respective shareholdings (Rights offering) are fully subscribed, the Company shall raise fund in the amount of 1,439,671,222 Baht. The Company shall utilize capital for the investment for the following purposes in order to enhance the opportunities to generate income and expend the Company's business.

Nevertheless, before the Company utilizes the proceeds for investing in several projects as outlined in the above table, the Company may consider utilizing the proceeds for investing in financial instruments or granting secured lending and/or low-risk lending for an appropriate profitability and the utmost benefits for the Company, as deemed appropriate by the board of directors.

In this regard, the above plan to utilize proceeds may be adjusted due to business profits, cash flow, business plan, investment plan, the amount gained from the capital increase, other necessity, and suitability as the Board of Directors deems appropriate, whereby the benefits of the Company and shareholders shall be significantly taken into account.

3. Potential Effects on Shareholders from the Capital Increase and the Allocation of the Newly Issued Shares

The offering of the newly issued ordinary shares by the Company shall affect shareholders as follows:

3.1 Effect on Stock Market Price (Price Dilution)

After the issuance and offering of the newly issued ordinary shares offered to the existing shareholders proportionate to their respective shareholdings (Rights Offering), the effect on the share price will depend on the rights exercised by each of the existing shareholders. In the case that all existing shareholders exercise their rights to subscribe for the newly issued shares according to their existing rights, there will be no price dilution.

However, in the event that some shareholders choose not to exercise their rights to subscribe for the newly issued ordinary shares according to their rights and other shareholders exercise their rights to subscribe for the newly issued ordinary shares in accordance with their rights and/or subscribe for the newly issued ordinary shares in excess of their rights (Oversubscription) in which the newly issued ordinary shares is subscribed in full amount, there will be price dilution.

In the case that the offering of the newly issued ordinary shares of the Company to the existing shareholders proportionate to their respective shareholdings (Rights Offering) is subscribed in full amount, for the shareholders who elect not to exercise the right to subscribe the newly issued shares proportionate to their respective shareholdings (Rights Offering) at all, the effect on the Price Dilution will be as follows:

$$\begin{aligned}\text{Price Dilution} &= (\text{Market Price before the Offering} - \text{Market Price after the Offering}) / \text{Market Price} \\ &\text{before the Offering} \\ &= (16.33 - 8.67) / 16.33 \\ &= 49.06 \text{ percent}\end{aligned}$$

Whereby

Enclosure No. 7

Market Price before the Offering	=	weighted average price of the Company's shares during 7 consecutive business days before the date of the Board of Directors' meeting held on March 21, 2022, which equals to 16.33 Baht per share
Market Price after the Offering	=	$\frac{((\text{Number of paid-up shares before capital increase} \times \text{Market Price before the Offering}) + (\text{Number of RO shares} \times \text{RO Offering Price}))}{(\text{Number of paid-up shares before capital increase} + \text{Number of RO shares})}$
	=	$\frac{(1,439,671,222 \times 16.33) + (1,439,671,222 \times 1.00)}{(1,439,671,222 + 1,439,671,222)}$
	=	8.67 Baht per share

3.2 Effect on Voting Rights of Shareholders (Control Dilution)

After the issuance and offering of the newly issued ordinary shares offered to the existing shareholders proportionate to their respective shareholdings (Rights Offering), in the case that all existing shareholders exercise their rights to subscribe for the newly issued shares according to their existing rights, it will not affect the voting rights of the shareholders (Control Dilution), and in the event that all existing shareholders do not exercise their rights to subscribe for the newly issued ordinary shares, the Company will reduce its registered capital by decreasing the newly issued ordinary shares remaining from the offering which will result in no change in the number of paid-up shares and no effect on the voting rights of the shareholders of the Company (Control Dilution).

However, in the event that some shareholders choose not to exercise their rights to subscribe for the newly issued ordinary shares according to their rights and other shareholders exercise their rights to subscribe for the newly issued ordinary shares in accordance with their rights and/or subscribe for the newly issued ordinary shares in excess of their rights (Oversubscription) in which the newly issued ordinary shares is subscribed in full amount, this will affect the voting rights of the Company's shareholders (Control Dilution) as follows:

In the case that the offering of the newly issued ordinary shares of the Company to the existing shareholders proportionate to their respective shareholdings (Rights Offering) in full amount, the shareholders who decide not to exercise the right to subscribe the newly issued shares proportionate to their respective shareholdings (Rights Offering) at all, the effect on the Control Dilution will be as follows:

Control Dilution	=	Number of RO shares / (Number of paid-up shares before capital increase + Number of RO shares)
	=	$1,439,671,222 / (1,439,671,222 + 1,439,671,222)$
	=	50.00 percent

3.3 Effect on Earnings per Share (Earnings per Share Dilution)

The calculation is not available as, according to the audited consolidated statement of financial position ended December 31, 2021, the Company is operating at a loss.

3.4 Worthiness that Shareholders Received in Comparison to the Effects on Earnings per Share or Voting Rights of the Shareholders

It is a necessity for the Company to increase the capital so that the Company has the capital to support business operation plan, as specified in item 2., Objectives of the issuance of the newly issued ordinary shares and plans to utilize proceeds of this Information Memorandum. This would strengthen the Company's group and cause the utmost benefit to the Company and the shareholders. In addition, the capital increase is to offer shares to the existing shareholders of the Company proportionate to their respective shareholdings. In the case where the shareholders fully subscribe the newly issued ordinary shares according to their respective shareholdings, there will be no effect on voting right. Therefore, after comparing the

benefit from the capital increase and the effects on the shareholders, the Company considers that the capital increase would rather cause benefit to the shareholders.

3.5 Impact to Financial Statements from the Issuance of Shares at Price Lower than Par Value

The offering of shares for sale at a price lower than the par value will have an impact on the Company's financial statements in part of shareholder's equity, which is share discount. The newly issued shares shall be issued at the offering price at 1 Baht per share which is lower than the par value of 5 Baht per share. As such, there shall be the share discount of 4 Baht per share. The maximum share discount arising out of this issuance of shares, in the case where they are fully subscribed, shall be 5,758,684,888 Baht in aggregate.

4. Opinion of the Board of Directors of the Company regarding the Matters Specified in the Notification of Capital Market Supervisory Board No. Torchor. 73/2558 Re: Particulars of Notice to Convene Shareholders' Meeting of Listed Companies to Obtain Approval on Issuance and Offer of Securities

4.1 Reasons and Necessity for Capital Increase

It is a necessity for the Company to increase the capital by issuing the newly issued ordinary shares to the existing shareholders so that the Company has capital to support business operation plan, as specified in item 2. Objectives of the issuance of the newly issued ordinary shares and plans to utilize proceeds of this Information Memorandum, as well as to increase liquidity and to utilize as capital and/or working capital for purposes of operation, expansion of core business and relevant business and business extension of the Company and subsidiaries in the future. This shall enhance the Company's potential to establish stability and sustainability for the business operation of the Company and subsidiaries in a long run.

Moreover, the Board of Directors opines that, in consideration of the current economic situation, which is highly uncertain, the offering of newly issued ordinary shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering) is another option for the Company to obtain cash flow from fund raising for the purpose of the above objectives faster than other method for raising fund. In addition, it shall not increase indebtedness and duties to the Company.

4.2 Possibilities of Plan to Utilise Proceeds from the Share Offering

The Company expects to issue and offer the shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering) and receive proceeds from the said offering of shares in the number of 1,439,671,222 Baht under the condition that all the existing shareholders exercise their respective rights to fully subscribe for the newly issued ordinary shares by May 2022.

4.3 Suitability of the Capital Increase and Sufficiency of Funds

It is a necessity for the Company to raise additional fund of 1,439,671,222 Baht approximately, to support business operation plan of the Company. The Company has planned to expand core business and relevant business of the Company and extend business of the Company and subsidiaries in the future, which shall generate an appropriate profitability. This results in the Company's requirement of more amount of working capital. After considering several alternatives to raise fund, the Board of Directors opines that the offering of the newly issued shares to the existing shareholders is suitable, reasonable, and beneficial for the Company at present. Moreover, the Company shall gain benefits as specified in item 6, Benefits which the Company will receive from the capital increase and the allocation of the newly issued shares, of the Capital Increase Report Form ([Enclosure 1](#)).

In this regard, this offering of the newly issued shares will enable the Company to raise 1,439,671,222 Baht approximately, and to have sufficient fund for contemplated business plan as stated in item 2, Objectives of the issuance of the newly issued ordinary shares and plans to utilize proceeds in this Information Memorandum.

However, In the case where the Company is unable to fully offer the shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering) or this offering of the newly issued shares is not successful, the Company may utilize cash flow from its business operation or consider borrowing money from domestic financial institutions in order to complete the above investment.

4.4 Expected Impacts on the Business Operation of the Company, as well as the Financial Position and Performance of the Company from the Capital Increase and Undertaking according to the Plan to Utilise Proceeds

The capital increase by way of issuance and offering of the ordinary shares to the existing shareholders of the Company proportionate to their respective shareholdings (Rights Offering) will strengthen the Company's performance and financial position. The Company will utilize the proceeds received from such capital increase to expand core business and relevant business and extend business of the Company in order for the Company to have the potential to compete with the other. In this regard, the said capital increase shall benefit to growth and increase in the Company's capability to generate profits, as well as to enable the Company to have stable financial position, resulting in the benefits to the Company and all of the shareholders.

4.5 Expected effects to the Company in the case that the Newly Issued Ordinary Shares are Not Fully Subscribed

If the Company cannot fully offer shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering) or this offering of the newly issued shares is not successful, the Company may not be able to invest in some projects as outlined above or the Company may utilize cash flow from its business operation or consider borrowing money from domestic financial institutions in order to complete the above investment.

5. Directors' Affirmation

In case where the directors of the Company do not perform their duties in compliance with the law, objectives and the Articles of Association of the Company, as well as the resolution of the shareholders' meeting, with loyalty and care in the protection of benefits of the Company in relation to the capital increase by performing an act or omitting to act which is considered a non-performance of duties and causing damage to the Company, the Company is able to claim for the compensation from such director. If the Company does not claim for such compensation, one or more shareholders holding the aggregate number of shares in of not less than 5 percent of the total number of sold shares of the Company may notify the Company to make a claim for compensation and if the Company does not proceed with the matter notified by the shareholder(s), such shareholder(s) is able to file legal action against such director for the compensation on behalf of the Company pursuant to Section 85 of the PLC Act. Furthermore, if any action or omission of the director which is not a performance of duties in compliance with the law, objectives and the Articles of Association of the Company, as well as the resolution of the shareholders meeting, with loyalty and care in the protection of benefits of the Company in relation to the capital increase causes any director or his/her related persons to obtain undue benefits, the Company may file legal action against the director for disgorgement of such benefits to the Company, or one or more shareholders holding the aggregate number of shares in of not less than 5 percent of the total number of sold shares of the Company may notify the Company to proceed with such action and if the Company fails to proceed with the matter as directed within one month from the date of the notice, such shareholder(s) may exercise the rights to bring an action for disgorgement of benefits on behalf of the Company pursuant to Section 89/18 of the Securities and Exchange Act B.E. 2535 (1992) (including the amendments thereof).

Please be informed accordingly.

Yours sincerely,

(Miss Omsin Siri)
Chief Executive Officer

Guidelines for attending The General Meeting of Shareholders by Electronic Meeting (E-AGM)

1. The Shareholders or proxies who would like to attend the AGM must submit an application to attend the meeting by Electronic Method via the Link at <https://byd.fokus.vc/registration/> or scan this QR Code. The system will be available to access from 16-29 April 2022.
2. After logging into the system, the shareholders or proxies must prepare the following information:
 - Securities holder registration number
 - Identification Card Number/Passport Number/
Registration Number for juristic person
 - E-Mail address for receiving the Web Link, Username and Password for attending the Meeting
 - Mobile Phone Number
 - Additional documents as follows:
 - In case of the shareholder attend in person, please attach a copy of the notice of meeting, copy of valid ID card, or Government's official document with photo, or passport (for foreigners) which was certified as a true copy, as specified in the invitation letter of the Annual General Meeting of Shareholders (Enclosure No. 2)
 - In case of granting a proxy, please attach a copy of the notice of meeting, the proxy document and required documents, as specified in invitation letter of the Annual General Meeting of shareholders (Enclosure No. 2)
3. After that shareholders or proxies will receive an email with the following details.
 - Username and Password
 - WebLink for attending E-AGM system
 - User manual
4. In case the shareholders or proxies encounter any problem on the Pre-Registration System or technical problems while using the E-AGM meeting system, they can contact with the staff of Quidlab at the tel. 080-0087616 and 02-0134322 or by e-mail: info@quidlab.com
5. Please keep your username and password confidential.
6. Please study the manual on how to use the E-AGM meeting system that the Company has sent to you by e-mail carefully. The system will allow you to register for the meeting 1 hour before the start of the meeting. However, the live broadcast of the conference will only start at 2:00 PM.
7. For the voting method during the E-AGM meeting, you can vote on each agenda by voting "Agree" or "Disagree" or "Abstain". In case you do not vote for any agenda, your vote will be counted as "Agree" automatically.





Enclosure No. 9

Registration form for attending the E-AGM
Beyond Securities Public Company Limited

Write at.....

Date.....

Name : ID card/passport number :

Nationality : Address :

.....Postal code :

Email : Tel :

As a shareholder of Beyond Securities Public Company Limited holding a total of shares, wish to attend the meeting and vote via electronic media (E-EGM) for the Annual General Meeting of Shareholders No. 1/2565, wanting to attend the meeting

☐

In person

☐

by grant a proxy to (Mr./Mrs./Ms.).....

ID card No..... to attended the meeting.

By requesting the Company to send the link for attending the meeting via electronic media (E-EGM) and the method of joining to the following:

Email :

Tel. :

Remarks:

1. Send identification document to Beyond Securities Public Company Limited, Investor Relations Department, 46/7 Rungrojthanakul, 11th, 12th Floor, Ratchadaphisek Road, Huai Khwang, Bangkok 10310 or email IR@beyondsecurities.co.th by April 26, 2022.
2. Once you are verified, the company will send the meeting link and instructions for attending the meeting to your provided email address.
3. On the meeting date, please prepare the account number and ID card number for attending the meeting via electronic media.
4. In the event that a shareholder cannot attend the meeting in person via electronic media and wish others to attend and vote on your behalf, please fill in the details and sign in the proxy form as shown in Enclosure 3 and affix 20 stamp duty baht, with a proxy form or evidence to prove one's identity and supporting documents for attending the meeting to officer on the specified date. In case you wish to appoint an independent director to attend the meeting, please fill in the details and sign in the proxy form. You can send the proxy form and supporting documents to the company attached to this invitation letter by April 26, 2022.



แบบหนังสือมอบฉันทะ (แบบ ก.)

Proxy (Form A)

Enclosure 10

(ปิดอากรแสตมป์ 20 บาท)
(Duty Stamp Baht 20)

เขียนที่.....

Written at

วันที่.....เดือน.....พ.ศ.....

Date Month Year

(1) ข้าพเจ้า.....สัญชาติ.....
I/We Nationalityอยู่บ้านเลขที่.....
Address

(2) เป็นผู้ถือหุ้นของ บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน)

Being's shareholder Beyond Securities Public Company Limited ("the Company")

โดยถือหุ้นจำนวนทั้งสิ้นรวม.....	หุ้น และออกเสียงลงคะแนนได้เท่ากับ.....	เสียง ดังนี้
Holding the total amount of	shares, and have the rights to vote equal to	Votes as follows:
<input type="checkbox"/> หุ้นสามัญ.....	หุ้น และออกเสียงลงคะแนนได้เท่ากับ.....	เสียง
Ordinary shares	shares, and have the rights to vote equal to	Votes
<input type="checkbox"/> หุ้นบุริมสิทธิ.....	หุ้น ออกเสียงลงคะแนนได้เท่ากับ.....	เสียง
Preference shares	shares, and have the rights to vote equal to	Votes

(3) ขอมอบฉันทะให้

Hereby appoint

<input type="checkbox"/>	(1) ชื่อ.....อายุ.....ปี อยู่บ้านเลขที่.....
	Name age years, residing at
	ถนน.....ตำบล/แขวง.....อำเภอ/เขต.....
	Road Tambon/ Khwaeng Amphur/ khet
	จังหวัด.....รหัสไปรษณีย์.....หรือ
	Province Postal Code or
<input type="checkbox"/>	(2) ชื่อ.....อายุ.....ปี อยู่บ้านเลขที่.....
	Name age years, residing at
	ถนน.....ตำบล/แขวง.....อำเภอ/เขต.....
	Road Tambon/ Khwaeng Amphur/ khet
	จังหวัด.....รหัสไปรษณีย์.....หรือ
	Province Postal Code or
<input type="checkbox"/>	(3) ชื่อ.....อายุ.....ปี อยู่บ้านเลขที่.....
	Name age years, residing at
	ถนน.....ตำบล/แขวง.....อำเภอ/เขต.....
	Road Tambon/ Khwaeng Amphur/ khet
	จังหวัด.....รหัสไปรษณีย์.....หรือ
	Province Postal Code or

คนใดคนหนึ่งเพียงคนเดียวเป็นผู้แทนของข้าพเจ้า เพื่อเข้าประชุมและออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมสามัญผู้ถือหุ้น ประจำปี 2565 ในวันศุกร์ที่ 29 เมษายน 2565 เวลา 14.00 น. ผ่านสื่ออิเล็กทรอนิกส์ หรือที่แจ้งไว้ในวัน เวลา และสถานที่อื่นด้วย

Any one of the above person as my/our proxy to attend and vote on my/our behalf at the Annual General Meeting of Shareholder for the year 2022 on Friday 29 April 2022 at 02.00 p.m. via electronic media or such other date, time and place if the meeting is rescheduled
กิจการใดที่ผู้รับมอบฉันทะกระทำไปในการประชุมนั้น ให้ถือเสมือนว่าข้าพเจ้าได้กระทำเองทุกประการ
Any business carried out by the proxy at the said meeting shall be deemed as having been carried out by myself/ourselves in all respects.

ลงชื่อ/Signed.....ผู้มอบฉันทะ/Grantor
(.....)ลงชื่อ/Signed.....ผู้รับมอบฉันทะ/Proxy
(.....)ลงชื่อ/Signed.....ผู้รับมอบฉันทะ/Proxy
(.....)ลงชื่อ/Signed.....ผู้รับมอบฉันทะ/Proxy
(.....)

หมายเหตุ

ผู้ถือหุ้นที่มอบฉันทะจะต้องมอบฉันทะให้ผู้รับมอบฉันทะเพียงรายเดียวเป็นผู้เข้าประชุมและออกเสียงลงคะแนน ไม่สามารถแบ่งแยกจำนวนหุ้นให้ผู้รับมอบฉันทะหลายคนเพื่อแยกการลงคะแนนเสียงได้

Remark

The shareholder appointing the proxy must authorize only one proxy to attend and vote at the meeting and may not split the number of shares to several proxies for splitting votes.

แบบหนังสือมอบฉันทะ (แบบ ข.)

Proxy (Form B)

ปิดอากรแสตมป์
20 บาท
Duty Stamp
20 Baht

เขียนที่.....
Written at
วันที่.....เดือน.....พ.ศ.....
Date Month Year

- (1) ข้าพเจ้า.....สัญชาติ.....
I/We.....Nationality
อยู่บ้านเลขที่.....
Address
- (2) เป็นผู้ถือหุ้นของ บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน)
Being's shareholder of Beyond Securities Public Company Limited ("the Company")

โดยถือหุ้นจำนวนทั้งสิ้นรวม.....หุ้น และออกเสียงลงคะแนนได้เท่ากับ.....เสียง ดังนี้
Holding the total amount of shares and have the rights to vote equal to Votes as follows:
☐ หุ้นสามัญ.....หุ้น และออกเสียงลงคะแนนได้เท่ากับ.....เสียง
Ordinary shares shares and have the rights to vote equal to Votes
☐ หุ้นบุริมสิทธิ.....หุ้น ออกเสียงลงคะแนนได้เท่ากับ.....เสียง
Preference shares shares and have the rights to vote equal to Votes

- (3) ขอมอบฉันทะให้บุคคลอื่น
Hereby appoint (shareholder may grant a proxy to the others)

☐ (1) ชื่อ.....อายุ.....ปี อยู่บ้านเลขที่.....
Name age years, residing at
ถนน.....ตำบล / แขวง.....อำเภอ/ เขต.....
Road Tambon/ Khwaeng Amphur/ khet
จังหวัด.....รหัสไปรษณีย์.....หรือ
Province Postal Code or
☐ (2) ชื่อ.....อายุ.....ปี อยู่บ้านเลขที่.....
Name age years, residing at
ถนน.....ตำบล / แขวง.....อำเภอ/ เขต.....
Road Tambon/ Khwaeng Amphur/ khet
จังหวัด.....รหัสไปรษณีย์.....หรือ
Province Postal Code or
☐ (3) ชื่อ.....อายุ.....ปี อยู่บ้านเลขที่.....
Name age years, residing at
ถนน.....ตำบล / แขวง.....อำเภอ/ เขต.....
Road Tambon/ Khwaeng Amphur/ khet
จังหวัด.....รหัสไปรษณีย์.....หรือ
Province Postal Code or

- ☐ (4) ผศ.ดร.พัทธนันท์ เพชรเชิดชู กรรมการอิสระ รองประธานคณะกรรมการ และ ประธานกรรมการตรวจสอบ
อายุ 50 ปี อยู่บ้านเลขที่ 417 ถนนนนทบุรี ตำบลบางกระสอ อำเภอเมืองนนทบุรี จังหวัดนนทบุรี 11000
- ☐ (5) ดร.เปรมวดี ฟองศิริ กรรมการอิสระ กรรมการตรวจสอบ และประธานกรรมการสรรหาและกำหนดค่าตอบแทน
อายุ 62 ปี บ้านเลขที่ 910/42 เอสวีซีดีคอนโด อาคาร 5 ถนนพระราม 3 แขวงบางโพงพาง เขตยานนาวา กรุงเทพฯ 10120

คนใดคนหนึ่งเพียงคนเดียวเป็นผู้แทนของข้าพเจ้า เพื่อเข้าประชุมและออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมสามัญผู้ถือหุ้น
ประจำปี 2565 ในวันศุกร์ที่ 29 เมษายน 2565 เวลา 14.00 น. ผ่านสื่ออิเล็กทรอนิกส์ หรือที่จะพึงเลื่อนไปในวัน เวลา และสถานที่
อื่นด้วย

For the Annual General Meeting of Shareholders for the year 2022 on Friday 29 April 2022 at 02.00 p.m., via **electronic media**, or such other date, time and place if the meeting is rescheduled.

(4) ข้าพเจ้าขอมอบฉันทะให้ผู้รับมอบฉันทะออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมครั้งนี้ดังนี้

In this meeting, I/we authorize my/our proxy to vote on my/our behalf as follows:

วาระที่ 1 พิจารณารับรองรายงานการประชุมสามัญผู้ถือหุ้น ครั้งที่ 1/2564 ซึ่งได้ประชุมเมื่อวันที่ 23 กรกฎาคม 2564

Agenda 1 To consider and adopt the minutes of the Extraordinary General Meeting of Shareholders No. 1/2021 held on Friday 23 July, 2021

☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.

☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้านี้

(b) I direct my proxy to cast the vote indicated below:

☐ เห็นด้วย

Approve

☐ ไม่เห็นด้วย

Disapprove

☐ งดออกเสียง

Abstain

วาระที่ 2 รับทราบผลการดำเนินงานของบริษัทประจำปี 2564 สิ้นสุดวันที่ 31 ธันวาคม 2564 และรายงานความคืบหน้าธุรกิจเดินรถโดยสารของบริษัทร่วม

Agenda 2 To acknowledge the Company's performance for the year 2021 ended December 31, 2021 and report on the progress of the operating bus business of Associate Company

วาระที่ 3 พิจารณานุมัติงบการเงินสำหรับปี 2564 สิ้นสุด ณ วันที่ 31 ธันวาคม 2564

Agenda 3 To consider and approve the financial statements for the year ended 31 December 2021

☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.

☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้านี้

(b) I direct my proxy to cast the vote indicated below:

☐ เห็นด้วย

Approve

☐ ไม่เห็นด้วย

Disapprove

☐ งดออกเสียง

Abstain

วาระที่ 4 พิจารณานุมัติไม่จัดสรรกำไรสุทธิประจำปี 2564 และงดจ่ายเงินปันผล

Agenda 4 To consider and approve non-appropriation of profit of the year of 2021 and the non-payment of the dividend

☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.

☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้านี้

(b) I direct my proxy to cast the vote indicated below:

☐ เห็นด้วย

Approve

☐ ไม่เห็นด้วย

Disapprove

☐ งดออกเสียง

Abstain

วาระที่ 5 พิจารณานุมัติการเลือกตั้งกรรมการแทนกรรมการที่ต้องออกจากตำแหน่งตามวาระ

Agenda 5 To consider and approve the election of directors replacing those retired by rotation

☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.

☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้านี้

(b) I direct my proxy to cast the vote indicated below:

- ☐ การแต่งตั้งกรรมการทั้งหมด To elect directors as a whole
- ☐ เห็นด้วย เสียง ☐ ไม่เห็นด้วย เสียง ☐ จดออกเสียง เสียง
- Approve votes Disapprove votes Abstain votes
- ☐ การแต่งตั้งกรรมการเป็นรายบุคคล To elect each director individually
- 5.1 ชื่อกรรมการ Name of Director นางสาวโฟน สุนสวัสดิ์ (Ms. Phone Soonsawad)
- ☐ เห็นด้วย เสียง ☐ ไม่เห็นด้วย เสียง ☐ จดออกเสียง เสียง
- Approve votes Disapprove votes Abstain votes
- 5.2 ชื่อกรรมการ Name of Director ผศ.ดร.ศิริเดช คำสุพรหม (Asst.Prof.Dr.Siridech Kumsuprom)
- ☐ เห็นด้วย เสียง ☐ ไม่เห็นด้วย เสียง ☐ จดออกเสียง เสียง
- Approve votes Disapprove votes Abstain votes

วาระที่ 6 พิจารณานุมัติกำหนดค่าตอบแทนกรรมการ ประจำปี 2565

Agenda 6 To consider and approve the Directors' remuneration for the year 2022

- ☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
- (a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้านี้
- (b) I direct my proxy to cast the vote indicated below:
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐ จดออกเสียง
- Approve Disapprove Abstain

วาระที่ 7 พิจารณานุมัติแต่งตั้งผู้สอบบัญชี และกำหนดค่าสอบบัญชีประจำปี 2565

Agenda 7 To consider and approve the appointment of the Auditors and determine the audit fees for the year 2022

- ☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
- (a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้านี้
- (b) I direct my proxy to cast the vote indicated below:
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐ จดออกเสียง
- Approve Disapprove Abstain

วาระที่ 8 พิจารณานุมัติการลดทุนจดทะเบียนของบริษัทฯ จำนวน 73,405 บาท จากทุนจดทะเบียนจำนวน 9,171,763,810 บาท เป็นจำนวน 9,171,690,405 บาท ด้วยการตัดหุ้นสามัญในส่วนที่ยังมิได้มีการออกจำหน่ายจำนวน 14,681 หุ้น มูลค่าที่ตราไว้หุ้นละ 5 บาท และการแก้ไขเพิ่มเติมหนังสือบริคณห์สนธิของบริษัทฯ ข้อ 4. เพื่อให้สอดคล้องกับการลดทุนจดทะเบียนของบริษัทฯ

To consider and approve the decrease of the registered capital of the Company in the amount of 73,405 Baht, from the registered capital of 9,171,763,810 Baht to 9,171,690,405 Baht by cancelling the unsold ordinary shares in the amount of 14,681 shares with the par value of 5 Baht and the amendment of the Clause 4 of the Memorandum of Association of the Company to be in line with the decrease of the registered capital of the Company

- ☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
- (a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้านี้
- (b) I direct my proxy to cast the vote indicated below:
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐ จดออกเสียง
- Approve Disapprove Abstain

วาระที่ 9 พิจารณานุมัติการเพิ่มทุนจดทะเบียนของบริษัทฯ อีกจำนวน 9,025,021,815 บาท จากทุนจดทะเบียนจำนวน 9,171,690,405 บาท เป็นจำนวน 18,196,712,220 บาท โดยการออกหุ้นสามัญเพิ่มทุนจำนวน 1,805,004,363 หุ้น มูลค่าที่ตราไว้หุ้นละ 5 บาท และพิจารณานุมัติการแก้ไขเพิ่มเติมหนังสือบริคณห์สนธิของบริษัทฯ ข้อ 4. เพื่อให้สอดคล้องกับการเพิ่มทุนจดทะเบียนของบริษัทฯ

To consider and approve the increase of registered capital of the Company in the amount of 9,025,021,815 Baht, from the registered capital of 9,171,690,405 Baht to 18,196,712,220 Baht via the issue of 1,805,004,363 newly issued ordinary shares, with the par value of 5 Baht and the amendment of the Clause 4 of the Memorandum of Association of the Company to be in line with the increase of the registered capital of the Company

☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

(b) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.

☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้าดังนี้

(b) I direct my proxy to cast the vote indicated below:

☐ เห็นด้วย
Approve

☐ ไม่เห็นด้วย
Disapprove

☐ งดออกเสียง
Abstain

วาระที่ 10 พิจารณานุมัติการจัดสรรหุ้นสามัญเพิ่มทุนของบริษัทฯ จำนวนไม่เกิน 1,805,004,363 หุ้น มูลค่าหุ้นที่ตราไว้หุ้นละ 5 บาทเพื่อรองรับการออกและเสนอขายหุ้นสามัญเพิ่มทุนให้แก่ผู้ถือหุ้นเดิมตามสัดส่วนการถือหุ้น (Rights Offering) และรองรับการปรับสิทธิในใบสำคัญแสดงสิทธิที่จะซื้อหุ้นสามัญของบริษัทฯ ครั้งที่ 6

To consider and approve the allocation of not exceeding 1,805,004,363 newly issued ordinary shares of the Company, with the par value of 5 Baht, to accommodate the issuing and offering of the newly issued shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering) and to accommodate the adjustment of right of the Warrant Representing the Right to Purchase Newly Issued Ordinary Shares of the Company No. 6

☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

(b) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.

☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้าดังนี้

(b) I direct my proxy to cast the vote indicated below:

☐ เห็นด้วย
Approve

☐ ไม่เห็นด้วย
Disapprove

☐ งดออกเสียง
Abstain

วาระที่ 8 พิจารณาเรื่องอื่นๆ (ถ้ามี)

Agenda 8 Others (if any)

☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.

☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้าดังนี้

(b) I direct my proxy to cast the vote indicated below:

☐ เห็นด้วย
Approve

☐ ไม่เห็นด้วย
Disapprove

☐ งดออกเสียง
Abstain

(5) การลงคะแนนเสียงของผู้รับมอบฉันทะในวาระใดที่ไม่เป็นไปตามที่ระบุไว้ในหนังสือมอบฉันทะนี้ให้ถือว่าลงคะแนนเสียงนั้นไม่ถูกต้องและไม่ใช้เป็นการลงคะแนนเสียงของข้าพเจ้าในฐานะผู้ถือหุ้น

The shareholder appointing the proxy must authorize only one proxy to attend and vote at the meeting and may not split the number of his or her shares between many proxies in order to split his or her votes.

(6) ในกรณีที่ข้าพเจ้าไม่ได้ระบุความประสงค์ในการออกเสียงลงคะแนนในวาระใดไว้ หรือระบุไว้ไม่ชัดเจน หรือในกรณีที่ประชุมมีการพิจารณาหรือลงมติในเรื่องใดนอกเหนือจากเรื่องที่ระบุไว้ข้างต้น รวมถึงกรณีที่มีการแก้ไขเปลี่ยนแปลงหรือเพิ่มเติมข้อเท็จจริงประการใด ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

If I/we have not specified my/our voting intention for any item on this agenda or not specified my/our voting intention clearly or if the meeting considered any additional matters or proposals not listed on the foregoing mentioned agenda including any amendment or addition, the proxy shall have the right to consider these matters and vote on my/our behalf as he/she may deem appropriate in all respects.

กิจการใดที่ผู้รับมอบฉันทะได้กระทำไปในการประชุม เว้นแต่กรณีที่ผู้รับมอบฉันทะไม่ออกเสียงตามที่ข้าพเจ้าระบุในหนังสือมอบฉันทะให้ถือเสมือนว่าข้าพเจ้าได้กระทำเองทุกประการ

For any act performed by the proxy at the meeting will be deemed to have been performed by myself/ourselves in all respects unless the proxy does not vote in accordance with the directions I/we have given on this form.

ลงชื่อ/Signed.....ผู้มอบฉันทะ/Shareholder
(.....)

ลงชื่อ/Signedผู้รับมอบฉันทะ/Proxy
(.....)

ลงชื่อ/Signedผู้รับมอบฉันทะ/Proxy
(.....)

ลงชื่อ/Signedผู้รับมอบฉันทะ/Proxy
(.....)

หมายเหตุ/ Remarks

- ผู้ถือหุ้นที่มอบฉันทะจะต้องมอบฉันทะให้ผู้รับมอบฉันทะเพียงรายเดียวเป็นผู้เข้าประชุมและออกเสียงลงคะแนน ไม่สามารถแบ่งแยกจำนวนหุ้นให้ผู้รับมอบฉันทะหลายคนเพื่อแยกการลงคะแนนเสียงได้
The shareholder appointing the Proxy must authorize only one proxy to attend and vote at the meeting and shall not allocate the number of shares to several proxies to vote separately.
- วาระเลือกตั้งกรรมการสามารถเลือกตั้งกรรมการทั้งชุดหรือเลือกตั้งกรรมการเป็นรายบุคคล
In the agenda relating the election of Directors, it is applicable to elect either nominated directors as a whole or elect each nominated director individually.
- ในกรณีที่มิวาระที่จะพิจารณาในการประชุมมากกว่าวาระที่ระบุไว้ข้างต้น ผู้มอบฉันทะสามารถระบุเพิ่มเติมได้ในใบประจำต่อแบบหนังสือมอบฉันทะแบบ ข. ตามแบบ
In case there are agenda other than the agenda specified above, the additional statement can be specified by the shareholders in the Regular Continued Proxy Form as enclosed.

ใบประจำต่อแบบหนังสือมอบฉันทะ แบบ ข

Supplemental Proxy Form B

การมอบฉันทะในฐานะเป็นผู้ถือหุ้นของ บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน)

This supplemental proxy is granted by a shareholder of Beyond Securities Public Company Limited.

ในการประชุมสามัญผู้ถือหุ้นประจำปี 2564 ในวันศุกร์ที่ 29 เมษายน 2565 เวลา 14.00 น. ผ่านสื่ออิเล็กทรอนิกส์ หรือที่
จะพึงเลื่อนไปในวัน เวลา และสถานที่อื่นด้วย

For the Annual General Meeting of Shareholders for the year 2021 on Friday 29 April 2022 at 2.00 p.m., via
electronic media, or such other date, time and place if the meeting is rescheduled.

วาระที่ _____	เรื่อง _____
Agenda _____	Re: _____
	<input type="checkbox"/> (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร (a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
	<input type="checkbox"/> (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้าดังนี้ (b) I direct my proxy to cast the vote indicated below:
	<input type="checkbox"/> เห็นด้วย <input type="checkbox"/> ไม่เห็นด้วย <input type="checkbox"/> งดออกเสียง Approve Disapprove Abstain
วาระที่ _____	เรื่อง _____
Agenda _____	Re: _____
	<input type="checkbox"/> (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร (a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
	<input type="checkbox"/> (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้าดังนี้ (b) I direct my proxy to cast the vote indicated below:
	<input type="checkbox"/> เห็นด้วย <input type="checkbox"/> ไม่เห็นด้วย <input type="checkbox"/> งดออกเสียง Approve Disapprove Abstain
วาระที่ _____	เรื่อง _____
Agenda _____	Re: _____
	<input type="checkbox"/> (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร (a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
	<input type="checkbox"/> (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้าดังนี้ (b) I direct my proxy to cast the vote indicated below:
	<input type="checkbox"/> เห็นด้วย <input type="checkbox"/> ไม่เห็นด้วย <input type="checkbox"/> งดออกเสียง Approve Disapprove Abstain

ข้าพเจ้าขอรับรองว่า รายการในใบประจำต่อหนังสือมอบฉันทะถูกต้องบริบูรณ์และเป็นความจริงทุกประการ

I/We certified that the statements in this Supplemental Proxy Form are correct, complete and true in all respects.

ลงชื่อ/Signed ผู้มอบฉันทะ/ Shareholder
(.....)

วันที่/ Date

ลงชื่อ/Signed ผู้รับมอบฉันทะ/Proxy
(.....)

วันที่/ Date

ลงชื่อ/Signed ผู้รับมอบฉันทะ/Proxy
(.....)

วันที่/ Date

ลงชื่อ/Signed ผู้รับมอบฉันทะ/Proxy
(.....)

วันที่/ Date

แบบหนังสือมอบฉันทะ (แบบ ค.) (สำหรับผู้ถือหุ้นต่างประเทศที่แต่งตั้งคัสโตเดียนในประเทศไทยเท่านั้น)
Proxy (Form C) (For foreign shareholders who have custodians in Thailand Only)

ปิดอากรแสตมป์
20 บาท
Duty Stamp
20 Baht

เขียนที่.....
Written at
วันที่.....เดือน.....พ.ศ.....
Date Month Year

- (1) ข้าพเจ้า.....
I/We
สำนักงานตั้งอยู่เลขที่.....ถนน.....ตำบล / แขวง.....
Office Address Road Tambon/ Khwaeng
อำเภอ/ เขต.....จังหวัด.....รหัสไปรษณีย์.....
Amphur/ khet Province Postal Code
ในฐานะผู้ประกอบธุรกิจเป็นผู้รับฝากและดูแลหุ้น (Custodian) ให้กับ (ผู้ถือหุ้น)
As a Custodian for (Shareholders 'name)
ซึ่งเป็นผู้ถือหุ้นของ บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน)
Being's shareholder of Beyond Securities Public Company Limited ("the Company")

- โดยถือหุ้นจำนวนทั้งสิ้นรวม.....หุ้น และออกเสียงลงคะแนนได้เท่ากับ.....เสียง ดังนี้
Holding the total amount of shares and have the rights to vote equal to Votes as follows:
☐ หุ้นสามัญ.....หุ้น และออกเสียงลงคะแนนได้เท่ากับ.....เสียง
Ordinary shares shares and have the rights to vote equal to Votes
☐ หุ้นบุริมสิทธิ.....หุ้น ออกเสียงลงคะแนนได้เท่ากับ.....เสียง
Preference shares shares and have the rights to vote equal to Votes

- (2) ขอมอบฉันทะให้
Hereby appoint
☐ (1) ชื่อ.....อายุ.....ปี อยู่บ้านเลขที่.....
Name age years, residing at
ถนน.....ตำบล / แขวง.....อำเภอ/ เขต.....
Road Tambon/ Khwaeng Amphur/ khet
จังหวัด.....รหัสไปรษณีย์.....หรือ
Province Postal Code or
☐ (2) ชื่อ.....อายุ.....ปี อยู่บ้านเลขที่.....
Name age years, residing at
ถนน.....ตำบล / แขวง.....อำเภอ/ เขต.....
Road Tambon/ Khwaeng Amphur/ khet
จังหวัด.....รหัสไปรษณีย์.....หรือ
Province Postal Code or
☐ (3) ชื่อ.....อายุ.....ปี อยู่บ้านเลขที่.....
Name age years, residing at
ถนน.....ตำบล / แขวง.....อำเภอ/ เขต.....
Road Tambon/ Khwaeng Amphur/ khet
จังหวัด.....รหัสไปรษณีย์.....หรือ
Province Postal Code or

- ☐ (4) ผศ.ดร.พชรพันธ์ เพชรเชิดชู กรรมการอิสระ รองประธานคณะกรรมการ และ ประธานกรรมการตรวจสอบ
อายุ 50 ปี อยู่บ้านเลขที่ 417 ถนนนันทบุรี ตำบลบางกระสอ อำเภอเมืองนนทบุรี จังหวัดนนทบุรี 11000
☐ (5) ดร.เปรมวดี ฟองศิริ กรรมการอิสระ กรรมการตรวจสอบ และประธานกรรมการสรรหาและกำหนดค่าตอบแทน
อายุ 62 ปี บ้านเลขที่ 910/42 เสด็จวิฑูรย์คอนโด อาคาร 5 ถนนพระราม 3
แขวงบางโพงพาง เขตยานนาวา กรุงเทพฯ 10120

คนใดคนหนึ่งเพียงคนเดียวเป็นผู้แทนของข้าพเจ้า เพื่อเข้าประชุมและออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมสามัญผู้ถือหุ้น ประจำปี 2565 ในวันศุกร์ที่ 29 เมษายน 2565 เวลา 14.00 น. ผ่านสื่ออิเล็กทรอนิกส์ หรือที่จะพึงเลื่อนไปในวัน เวลา และสถานที่อื่นด้วย

For the Annual General Meeting of Shareholders for the year 2022 on Friday 29 April 2022 at 02.00 p.m., via electronic media, or such other date, time and place if the meeting is rescheduled.

(3) ข้าพเจ้าขอมอบฉันทะให้ผู้รับมอบฉันทะเข้าร่วมประชุมและออกเสียงลงคะแนนในครั้งนี้ ดังนี้

I/We hereby authorize the proxy to attend and vote on my/our behalf at this meeting as follows:

☐ มอบฉันทะตามจำนวนหน่วยทั้งหมดที่ถือและมีสิทธิออกเสียงลงคะแนนได้

To grant the total amount of shareholding and having the right to vote

(4) ข้าพเจ้าขอมอบฉันทะให้ผู้รับมอบฉันทะออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมครั้งนี้ดังนี้

In this meeting, I/we authorize my/our proxy to vote on my/our behalf as follows:

วาระที่ 1 พิจารณารับรองรายงานการประชุมวิสามัญผู้ถือหุ้น ครั้งที่ 1/2564 ซึ่งได้ประชุมเมื่อวันศุกร์ที่ 23 กรกฎาคม 2564

Agenda 1 To consider and adopt the minutes of the Extraordinary General Meeting of Shareholders No. 1/2021 held on July 23, 2021

☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.

☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้านี้

(b) I direct my proxy to cast the vote indicated below:

☐ เห็นด้วย
Approve

☐ ไม่เห็นด้วย
Disapprove

☐ งดออกเสียง
Abstain

วาระที่ 2 รับทราบผลการดำเนินงานของบริษัทประจำปี 2564 สิ้นสุดวันที่ 31 ธันวาคม 2564 และรายงานความคืบหน้าธุรกิจเดินรถโดยสารของบริษัทร่วม

Agenda 2 To acknowledge the Company's performance for the year 2021 ended December 31, 2021 and report on the progress of the operating bus business of Associate Company

วาระที่ 3 พิจารณานุมัติงบการเงินสำหรับปี 2564 สิ้นสุด ณ วันที่ 31 ธันวาคม 2564

Agenda 3 To consider and approve the financial statements for the year ended 31 December 2021

☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.

☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้านี้

(b) I direct my proxy to cast the vote indicated below:

☐ เห็นด้วย
Approve

☐ ไม่เห็นด้วย
Disapprove

☐ งดออกเสียง
Abstain

วาระที่ 4 พิจารณานุมัติไม่จัดสรรกำไรสุทธิประจำปี 2564 และงดจ่ายเงินปันผล

Agenda 4 To consider and approve non-appropriation of profit of the year of 2021 and the non-payment of the dividend

☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.

☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้านี้

(b) I direct my proxy to cast the vote indicated below:

☐ เห็นด้วย
Approve

☐ ไม่เห็นด้วย
Disapprove

☐ งดออกเสียง
Abstain

วาระที่ 5 พิจารณานุมัติการเลือกตั้งกรรมการแทนกรรมการที่ต้องออกจากตำแหน่งตามวาระ

Agenda 5 To consider and approve the election of directors replacing those retired by rotation

- ☐ (ก) ให้ผู้รับมอบอำนาจมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบอำนาจออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้านี้
(b) I direct my proxy to cast the vote indicated below:
- ☐ การแต่งตั้งกรรมการทั้งชุด To elect directors as a whole
- | | | | | | |
|---|-------|--|-------|---|-------|
| <input type="checkbox"/> เห็นด้วย | เสียง | <input type="checkbox"/> ไม่เห็นด้วย | เสียง | <input type="checkbox"/> งดออกเสียง | เสียง |
| Approve | votes | Disapprove | votes | Abstain | votes |
- ☐ การแต่งตั้งกรรมการเป็นรายบุคคล To elect each director individually
- | | | | | | |
|---------|-------|------------|-------|---------|-------|
| Approve | votes | Disapprove | votes | Abstain | votes |
|---------|-------|------------|-------|---------|-------|
- 5.1 ชื่อกรรมการ Name of Director นางสาวโฟน สุนสวัสดิ์ (Ms. Phone Soonsawad)
- | | | | | | |
|---|-------|--|-------|---|-------|
| <input type="checkbox"/> เห็นด้วย | เสียง | <input type="checkbox"/> ไม่เห็นด้วย | เสียง | <input type="checkbox"/> งดออกเสียง | เสียง |
| Approve | votes | Disapprove | votes | Abstain | votes |
- 5.2 ชื่อกรรมการ Name of Director ผศ.ดร.ศิริเดช คำสุพรหม (Asst.Prof.Dr.Siridech Kumsuprom)
- | | | | | | |
|---|-------|--|-------|---|-------|
| <input type="checkbox"/> เห็นด้วย | เสียง | <input type="checkbox"/> ไม่เห็นด้วย | เสียง | <input type="checkbox"/> งดออกเสียง | เสียง |
| Approve | votes | Disapprove | votes | Abstain | votes |

วาระที่ 6 พิจารณานุมัติกำหนดค่าตอบแทนกรรมการ ประจำปี 2565

Agenda 6 To consider and approve the Directors' remuneration for the year 2022

- ☐ (ก) ให้ผู้รับมอบอำนาจมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบอำนาจออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้านี้
(b) I direct my proxy to cast the vote indicated below:
- | | | | | | |
|---|-------|--|-------|---|-------|
| <input type="checkbox"/> เห็นด้วย | เสียง | <input type="checkbox"/> ไม่เห็นด้วย | เสียง | <input type="checkbox"/> งดออกเสียง | เสียง |
| Approve | votes | Disapprove | votes | Abstain | votes |

วาระที่ 7 พิจารณานุมัติแต่งตั้งผู้สอบบัญชี และกำหนดค่าสอบบัญชีประจำปี 2565

Agenda 7 To consider and approve the appointment of the Auditors and determine their audit fees for the year 2022

- ☐ (ก) ให้ผู้รับมอบอำนาจมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบอำนาจออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้านี้
(b) I direct my proxy to cast the vote indicated below:
- | | | |
|-----------------------------------|--------------------------------------|-------------------------------------|
| <input type="checkbox"/> เห็นด้วย | <input type="checkbox"/> ไม่เห็นด้วย | <input type="checkbox"/> งดออกเสียง |
| Approve | Disapprove | Abstain |

วาระที่ 8 พิจารณานุมัติการลดทุนจดทะเบียนของบริษัทฯ จำนวน 73,405 บาท จากทุนจดทะเบียนจำนวน 9,171,763,810 บาท เป็นจำนวน 9,171,690,405 บาท ด้วยการตัดหุ้นสามัญในส่วนที่ยังมิได้มีการออกจำหน่ายจำนวน 14,681 หุ้น มูลค่าที่ตราไว้หุ้นละ 5 บาท และการแก้ไขเพิ่มเติมหนังสือบริคณห์สนธิของบริษัทฯ ข้อ 4. เพื่อให้สอดคล้องกับการลดทุนจดทะเบียนของบริษัทฯ

To consider and approve the decrease of the registered capital of the Company in the amount of 73,405 Baht, from the registered capital of 9,171,763,810 Baht to 9,171,690,405 Baht by cancelling the unsold ordinary shares in the amount of 14,681 shares with the par value of 5 Baht and the amendment of the Clause 4 of the Memorandum of Association of the Company to be in line with the decrease of the registered capital of the Company

- ☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
- (a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้าดังนี้
- (b) I direct my proxy to cast the vote indicated below:
- | | | |
|-----------------------------------|--------------------------------------|-------------------------------------|
| <input type="checkbox"/> เห็นด้วย | <input type="checkbox"/> ไม่เห็นด้วย | <input type="checkbox"/> งดออกเสียง |
| Approve | Disapprove | Abstain |

วาระที่ 9 พิจารณานุมัติการเพิ่มทุนจดทะเบียนของบริษัทฯ อีกจำนวน 9,025,021,815 บาท จากทุนจดทะเบียนจำนวน 9,171,690,405 บาท เป็นจำนวน 18,196,712,220 บาท โดยการออกหุ้นสามัญเพิ่มทุนจำนวน 1,805,004,363 หุ้น มูลค่าที่ตราไว้หุ้นละ 5 บาท และพิจารณานุมัติการแก้ไขเพิ่มเติมหนังสือบริคณห์สนธิของบริษัทฯ ข้อ 4. เพื่อให้สอดคล้องกับการเพิ่มทุนจดทะเบียนของบริษัทฯ

To consider and approve the increase of registered capital of the Company in the amount of 9,025,021,815 Baht, from the registered capital of 9,171,690,405 Baht to 18,196,712,220 Baht via the issue of 1,805,004,363 newly issued ordinary shares, with the par value of 5 Baht and the amendment of the Clause 4 of the Memorandum of Association of the Company to be in line with the increase of the registered capital of the Company

- ☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
- (b) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้าดังนี้
- (b) I direct my proxy to cast the vote indicated below:
- | | | |
|-----------------------------------|--------------------------------------|-------------------------------------|
| <input type="checkbox"/> เห็นด้วย | <input type="checkbox"/> ไม่เห็นด้วย | <input type="checkbox"/> งดออกเสียง |
| Approve | Disapprove | Abstain |

วาระที่ 10 พิจารณานุมัติการจัดสรรหุ้นสามัญเพิ่มทุนของบริษัทฯ จำนวนไม่เกิน 1,805,004,363 หุ้น มูลค่าหุ้นที่ตราไว้หุ้นละ 5 บาทเพื่อรองรับการออกและเสนอขายหุ้นสามัญเพิ่มทุนให้แก่ผู้ถือหุ้นเดิมตามสัดส่วนการถือหุ้น (Rights Offering) และรองรับการปรับสิทธิในใบสำคัญแสดงสิทธิที่จะซื้อหุ้นสามัญของบริษัทฯ ครั้งที่ 6

To consider and approve the allocation of not exceeding 1,805,004,363 newly issued ordinary shares of the Company, with the par value of 5 Baht, to accommodate the issuing and offering of the newly issued shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering) and to accommodate the adjustment of right of the Warrant Representing the Right to Purchase Newly Issued Ordinary Shares of the Company No. 6

- ☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
- (b) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้าดังนี้
- (b) I direct my proxy to cast the vote indicated below:
- | | | |
|-----------------------------------|--------------------------------------|-------------------------------------|
| <input type="checkbox"/> เห็นด้วย | <input type="checkbox"/> ไม่เห็นด้วย | <input type="checkbox"/> งดออกเสียง |
| Approve | Disapprove | Abstain |

วาระที่ 8 พิจารณาเรื่องอื่นๆ (ถ้ามี)

Agenda 8 Others (if any)

- ☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้าดังนี้
(b) I direct my proxy to cast the vote indicated below:
- | | | |
|--|--|--|
| <input type="checkbox"/> เห็นด้วย
Approve | <input type="checkbox"/> ไม่เห็นด้วย
Disapprove | <input type="checkbox"/> งดออกเสียง
Abstain |
|--|--|--|

(5) การลงคะแนนเสียงของผู้รับมอบฉันทะในวาระใดที่ไม่เป็นไปตามที่ระบุไว้ในหนังสือมอบฉันทะนี้ถือว่าการลงคะแนนเสียงนั้นไม่ถูกต้องและไม่ใช้เป็นการลงคะแนนเสียงของข้าพเจ้าในฐานะผู้ถือหุ้น

The shareholder appointing the proxy must authorize only one proxy to attend and vote at the meeting and may not split the number of his or her shares between many proxies in order to split his or her votes.

(6) ในกรณีที่ข้าพเจ้าไม่ได้ระบุความประสงค์ในการออกเสียงลงคะแนนในวาระใดไว้ หรือระบุไว้ไม่ชัดเจน หรือในกรณีที่ประชุมมีการพิจารณาหรือลงมติในเรื่องใดนอกเหนือจากเรื่องที่ระบุไว้ข้างต้น รวมถึงกรณีที่มีการแก้ไขเปลี่ยนแปลงหรือเพิ่มเติมข้อเท็จจริงประการใด ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

If I/we have not specified my/our voting intention for any item on this agenda or not specified my/our voting intention clearly or if the meeting considered any additional matters or proposals not listed on the foregoing mentioned agenda including any amendment or addition, the proxy shall have the right to consider these matters and vote on my/our behalf as he/she may deem appropriate in all respects.

กิจการใดที่ผู้รับมอบฉันทะได้กระทำไปในการประชุม เว้นแต่กรณีที่ผู้รับมอบฉันทะไม่ออกเสียงตามที่ข้าพเจ้าระบุในหนังสือมอบฉันทะให้ถือเสมือนว่าข้าพเจ้าได้กระทำเองทุกประการ

For any act performed by the proxy at the meeting will be deemed to have been performed by myself/ourselves in all respects unless the proxy does not vote in accordance with the directions I/we have given on this form.

ลงชื่อ/Signed.....ผู้มอบฉันทะ/Shareholder
(.....)

ลงชื่อ/Signedผู้รับมอบฉันทะ/Proxy
(.....)

ลงชื่อ/Signedผู้รับมอบฉันทะ/Proxy
(.....)

ลงชื่อ/Signedผู้รับมอบฉันทะ/Proxy
(.....)

หมายเหตุ Remarks:

1. หนังสือมอบฉันทะแบบ ค. นี้ใช้เฉพาะกรณีที่ผู้ถือหุ้นที่ปรากฏชื่อในทะเบียนเป็นผู้ลงทุนต่างประเทศและแต่งตั้งให้ คัสโตเดียน (Custodian) ในประเทศไทยเป็นผู้รับฝากและดูแลหุ้นให้เท่านั้น

The Proxy Form C shall be applicable only for the shareholders listed in the share register book as the foreign investors appointing the Custodian in Thailand

2. หลักฐานที่ต้องแนบพร้อมกับหนังสือมอบฉันทะ คือ The following documents shall be attached with the Proxy Form:
- หนังสือมอบอำนาจจากผู้ถือหุ้นให้คัสโตเดียน (Custodian) เป็นผู้ดำเนินการลงนามในหนังสือมอบฉันทะแทน
Power of Attorney from a shareholder authorizing a custodian to sign the Proxy Form on behalf of the shareholder.
 - หนังสือยืนยันว่าผู้ลงนามในหนังสือมอบฉันทะแทนได้รับอนุญาตประกอบธุรกิจ คัสโตเดียน (Custodian)
Letter certifying that the person signing the Proxy Form is authorized to engage in custodian business.
3. ผู้ถือหุ้นที่มอบฉันทะจะต้องมอบฉันทะให้ผู้รับมอบฉันทะเพียงรายเดียวเป็นผู้เข้าประชุมและออกเสียงคะแนน ไม่สามารถแบ่งแยกจำนวนหุ้นให้ผู้รับมอบฉันทะหลายคนเพื่อแยกการลงคะแนนเสียงได้
The shareholder appointing the Proxy must authorize only one proxy to attend and vote at the meeting and shall not allocate the number of shares to several proxies to vote separately.
4. วาระเลือกตั้งกรรมการสามารถเลือกตั้งกรรมการทั้งหมดหรือเลือกตั้งกรรมการเป็นรายบุคคล
In the agenda relating the election of Directors, it is applicable to elect either nominated directors as a whole or elect each nominated director individually.
5. ในกรณีที่มิวาระที่จะพิจารณาในการประชุมมากกว่าวาระที่ระบุไว้ข้างต้น ผู้มอบฉันทะสามารถระบุเพิ่มเติมได้ในใบประจำต่อแบบหนังสือมอบฉันทะแบบ ค. ตามแบบ
In case there are agenda other than the agenda specified above, the additional statement can be specified by the shareholders in the Regular Continued Proxy Form as enclosed.

ใบประจำต่อแบบหนังสือมอบฉันทะ แบบ ค
(สำหรับผู้ถือหุ้นต่างประเทศที่แต่งตั้งผู้ถือในในประเทศไทยเท่านั้น)

Supplemental Proxy Form C

(For foreign shareholders who have custodians in Thailand Only)

การมอบฉันทะในฐานะเป็นผู้ถือหุ้นของ บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน)

This supplemental proxy is granted by a shareholder of Beyond Securities Public Company Limited.

ในการประชุมสามัญผู้ถือหุ้นประจำปี 2565 ในวันศุกร์ที่ 29 เมษายน 2565 เวลา 14.00 น. ผ่านสื่ออิเล็กทรอนิกส์ หรือที่
จะพึงเลื่อนไปในวัน เวลา และสถานที่อื่นด้วย

For the Annual General Meeting of Shareholders for the year 2022 on Friday 29 April 2022 at 2.00 p.m., via
electronic media, or such other date, time and place if the meeting is rescheduled.

วาระที่ _____ เรื่อง _____

Agenda _____ Re: _____

- ☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้าดังนี้
(b) I direct my proxy to cast the vote indicated below:
- | | | |
|-----------------------------------|--------------------------------------|-------------------------------------|
| <input type="checkbox"/> เห็นด้วย | <input type="checkbox"/> ไม่เห็นด้วย | <input type="checkbox"/> งดออกเสียง |
| Approve | Disapprove | Abstain |

วาระที่ _____ เรื่อง _____

Agenda _____ Re: _____

- ☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้าดังนี้
(b) I direct my proxy to cast the vote indicated below:
- | | | |
|-----------------------------------|--------------------------------------|-------------------------------------|
| <input type="checkbox"/> เห็นด้วย | <input type="checkbox"/> ไม่เห็นด้วย | <input type="checkbox"/> งดออกเสียง |
| Approve | Disapprove | Abstain |

วาระที่ _____ เรื่อง _____

Agenda _____ Re: _____

- ☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
(a) To authorize my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้าดังนี้
(b) I direct my proxy to cast the vote indicated below:
- | | | |
|-----------------------------------|--------------------------------------|-------------------------------------|
| <input type="checkbox"/> เห็นด้วย | <input type="checkbox"/> ไม่เห็นด้วย | <input type="checkbox"/> งดออกเสียง |
| Approve | Disapprove | Abstain |

ข้าพเจ้าขอรับรองว่า รายการในใบประจำต่อหนังสือมอบฉันทะถูกต้องบริบูรณ์และเป็นความจริงทุกประการ

I/We certified that the statements in this Supplemental Proxy Form are correct, complete and true in all respects.

ลงชื่อ/Signed ผู้มอบฉันทะ/ Shareholder
(.....)

วันที่/ Date

ลงชื่อ/Signed ผู้รับมอบฉันทะ/Proxy
(.....)

วันที่/ Date

ลงชื่อ/Signed ผู้รับมอบฉันทะ/Proxy
(.....)

วันที่/ Date

ลงชื่อ/Signed ผู้รับมอบฉันทะ/Proxy
(.....)

วันที่/ Date